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(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



ANNOUNCEMENT

COMPLETION OF REVERSE MERGER

Reference is made to the circular of Yuexiu Real Estate Investment Trust (“**Yuexiu REIT**”) dated 13 November 2021 (“**Circular**”) and the announcement of Yuexiu REIT dated 24 October 2021, respectively, each relating to, among other things, the merge by the Project Companies’ absorption of the PRC Intermediary Companies (“**Reverse Merger**”). Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Circular.

The Manager is pleased to announce that completion of the Reverse Merger took place on 30 December 2021. Accordingly, the PRC Intermediary Companies have been deregistered, and the Limited Liability Partnership and the General Partner have become the direct shareholders of the Project Companies.

By order of the board of directors of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 30 December 2021

As at the date of this announcement, the Board of the Manager comprises:

Executive Directors: Mr. LIN Deliang (Chairman) and Ms. OU Haijing

Non-executive Directors: Mr. LI Feng and Mr. ZENG Zhizhao

Independent Non-executive Directors: Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaou