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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Yuexiu REIT MTN Company Limited**  
*(Incorporated in the British Virgin Islands with limited liability)*

*as Issuer*

**US\$400,000,000 2.65% Guaranteed Notes due 2026**  
**(Stock code: 40577)**

under the  
**US\$1,500,000,000 Guaranteed Medium Term Note Programme**

**Guaranteed by**

**HSBC Institutional Trust Services (Asia) Limited**  
*(incorporated in Hong Kong with limited liability)*

in its capacity as trustee, and with recourse limited to the assets, of

 **越秀房地產投資信託基金**  
**YUEXIU REAL ESTATE INVESTMENT TRUST**

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

**(Stock code: 00405)**

**Managed by**

 **越秀房託資產管理有限公司**  
**YUEXIU REIT ASSET MANAGEMENT LIMITED**

*(incorporated in Hong Kong with limited liability)*

*(in its capacity as manager of Yuexiu Real Estate Investment Trust)*

## Managers

**DBS Bank Ltd.**  
**CCB International Capital Limited**  
**AMTD Global Markets Limited**  
**Bank of Communications Co., Ltd. Hong Kong Branch**  
**CLSA Limited**  
**CMBC Securities Company Limited**  
**Guotai Junan Securities (Hong Kong) Limited**  
**Yue Xiu Securities Company Limited**  
**The Bank of East Asia, Limited**  
**China Securities (International) Corporate Finance Company Limited**  
**China International Capital Corporation Hong Kong Securities Limited**  
**China CITIC Bank International Limited**  
**Mizuho Securities Asia Limited**  
**BOCOM International Securities Limited**  
**China Everbright Bank Co., Ltd., Hong Kong Branch**  
**CEB International Capital Corporation Limited**  
**Haitong International Securities Company**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$400,000,000 2.65% guaranteed notes due 2026 (the “Notes”), as described in the offering circular dated 22 January 2021 prepared in respect of the US\$1,500,000,000 Guaranteed Medium Term Note Programme by Yuexiu REIT MTN Company Limited and the Pricing Supplement dated 26 January 2021 prepared in respect of the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes is expected to become effective on or about 3 February 2021.

Hong Kong, 2 February 2021

*As at the date of this notice, the directors of Yuexiu REIT MTN Company Limited are Mr. LIN Deliang, Mr. CHENG Jiuzhou, Ms. OU Haijing and Mr. CHEN Yongqin.*

*As at the date of this notice, the board of directors of Yuexiu REIT Asset Management Limited comprises:*

*Executive Directors: Mr. LIN Deliang (Chairman), Mr. CHENG Jiuzhou and Ms. OU Haijing*

*Non-executive Director: Mr. LI Feng*

*Independent Non-executive Directors: Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaoou*