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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Yuexiu REIT MTN Company Limited
(Incorporated in the British Virgin Islands with limited liability)

as Issuer

**US\$1,500,000,000
Guaranteed Medium Term Note Programme**

Guaranteed by

HSBC Institutional Trust Services (Asia) Limited
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets, of

 **越秀房地產投資信託基金**
YUEXIU REAL ESTATE INVESTMENT TRUST

*(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*
(Stock code: 00405)

Managed by

 **越秀房託資產管理有限公司**
YUEXIU REIT ASSET MANAGEMENT LIMITED

(incorporated in Hong Kong with limited liability)
(in its capacity as manager of Yuexiu Real Estate Investment Trust)

Arrangers

DBS Bank Ltd.
CCB International Capital Limited
ABCI Capital Limited
Bank of China (Hong Kong) Limited
CLSA Limited
China International Capital Corporation Hong Kong Securities Limited
Chong Hing Bank Limited
CMB International Capital Limited
CMBC Securities Company Limited
Guotai Junan Securities (Hong Kong) Limited
Haitong International Securities Company Limited
Yue Xiu Securities Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,500,000,000 guaranteed medium term note programme (the “**Programme**”) of Yuexiu REIT MTN Company Limited for 12 months after 22 January 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 22 January 2021. The listing of the Programme is expected to become effective on or about 25 January 2021.

Hong Kong, 25 January 2021

As at the date of this notice, the directors of Yuexiu REIT MTN Company Limited are Mr. LIN Deliang, Mr. CHENG Jiuzhou, Ms. OU Haijing and Mr. CHEN Yongqin.

As at the date of this notice, the board of directors of the Yuexiu REIT Asset Management Limited comprises:

Executive Directors: Mr. LIN Deliang (Chairman), Mr. CHENG Jiuzhou and Ms. OU Haijing

Non-executive Director: Mr. LI Feng

Independent Non- executive Directors: Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaoou