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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Yuexiu REIT MTN Company Limited

(Incorporated in the British Virgin Islands with limited liability)

as Issuer

US\$1,500,000,000

Guaranteed Medium Term Note Programme

Guaranteed by

HSBC Institutional Trust Services (Asia) Limited

(incorporated in Hong Kong with limited liability)

in its capacity as trustee, and with recourse limited to the assets, of



(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



Yuexiu REIT Asset Management Limited

(incorporated in Hong Kong with limited liability)

(in its capacity as manager of Yuexiu Real Estate Investment Trust)

Arrangers

Bank of China (Hong Kong) Limited

Chong Hing Bank Limited

CMBC Securities Company Limited

DBS Bank Ltd.

Deutsche Bank AG, Hong Kong Branch

Guotai Junan Securities (Hong Kong) Limited

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc.

Nomura International (Hong Kong) Limited

Yue Xiu Securities Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,500,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) of Yuexiu REIT MTN Company Limited for 12 months after 13 April 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 13 April 2018. The listing of the Programme is expected to become effective on or about 16 April 2018.

Hong Kong, 16 April 2018

As at the date of this notice, the directors of Yuexiu REIT MTN Company Limited are Mr. LIN Deliang, Mr. CHENG Jiuzhou, Ms. OU Haijing and Mr. CHEN Yongqin.

As at the date of this notice, the board of directors of the Yuexiu REIT Asset Management Limited comprises:

Executive Directors:

Mr. LIN Deliang and Mr. CHENG Jiuzhou

Non-executive Director:

Mr. LIN Zhaoyuan (Chairman) and Mr. LI Feng

*Independent Non-executive
Directors:*

*Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian,
Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaoou*