



YIXIN GROUP

YIXIN GROUP LIMITED

易鑫集团有限公司

(incorporated in the Cayman Islands with limited liability and  
carrying on business in Hong Kong as "Yixin Automotive Technology Group Limited")  
(Stock Code: 2858)

April 21, 2020

Dear New Registered Shareholder(s),

### Election of Means of Receipt and Language of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the amended and restated memorandum and articles of association of Yixin Group Limited (the "**Company**"), the Company is making available to you certain options for receipt of future corporate communications of the Company ("**Corporate Communications**"), which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to: (a) directors' reports, annual financial statements together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

You may choose one of the options set out below:

- Option 1: to access all future Corporate Communications through the website of the Company at [www.yixincars.com](http://www.yixincars.com) (the "**Website Version**") instead of receiving printed copies by mail; or
- Option 2: to receive by mail the printed English version of all future Corporate Communications only; or
- Option 3: to receive by mail the printed Chinese version of all future Corporate Communications only; or
- Option 4: to receive by mail both the printed English and Chinese versions of all future Corporate Communications.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends that you elect Option 1 above to receive the Website Version of all Corporate Communications in future.

To make your election, please mark "**X**" in the appropriate box on the reply form and sign and return the same by mail or by hand to the Company c/o the branch share registrar of the Company ("**Branch Share Registrar**"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. If you post the reply form in Hong Kong, you may use the freepost mailing label in the reply form. If you are mailing from overseas, please affix an appropriate stamp. You may also send email with a scanned copy of the completed and signed reply form to [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk).

**If the Company does not receive the reply form duly completed and signed by you or does not receive a response indicating an objection from you by May 21, 2020, you will be deemed to have consented to receiving the Website Version instead of receiving printed copies of all future Corporate Communications and a written notification of the publication of the relevant Corporate Communications on the website of the Company will be sent to you either by post or by email in the future.**

You have the right at any time to change your elected means of receipt and choice of language of the Corporate Communications by providing reasonable prior notice in writing (not less than 7 days) to the Company c/o the Branch Share Registrar or by sending an email to [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk). If for any reason you have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company will, upon your request in writing or by email, promptly send the printed version(s) of the Corporate Communications to you free of charge.

Please note that (a) the printed versions of the Corporate Communications in English and Chinese will be available from the Company or the Branch Share Registrar upon request; and (b) the Website Version of both English and Chinese of the Corporate Communications will be available on the website of the Company at [www.yixincars.com](http://www.yixincars.com) and on the website of the Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries relating to this letter, please contact the service hotline of the Branch Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**Yixin Group Limited**  
**Andy Xuan Zhang**  
Chairman

# 易鑫集團

## YIXIN GROUP

YIXIN GROUP LIMITED

易鑫集團有限公司

(於開曼群島註冊成立的有限公司，

以「Yixin Automotive Technology Group Limited」的名義於香港經營業務)

(股份代號: 2858)

各位新註冊股東，

### 選擇公司通訊之收取方式及語言版本

根據香港聯合交易所有限公司證券上市規則第 2.07A 及 2.07B 條及易鑫集團有限公司（「本公司」）之經修訂和重述的組織章程大綱及章程細則，本公司將向閣下提供若干方案，以供選擇收取本公司日後之公司通訊（「公司通訊」），即本公司刊發或將予刊發以供其任何證券持有人參照或採取行動之任何文件，包括但不限於：(a)董事會報告、年度財務報表連同獨立核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

閣下可選擇以下其中一種方式：

方案 1：瀏覽所有日後在本公司網站 [www.yixincars.com](http://www.yixincars.com) 登載之公司通訊（「網上版本」），以代替以郵寄方式收取印刷本；或

方案 2：僅以郵寄方式收取所有日後公司通訊之英文印刷本；或

方案 3：僅以郵寄方式收取所有日後公司通訊之中文印刷本；或

方案 4：以郵寄方式同時收取所有日後公司通訊之英文及中文印刷本。

為響應環保及節省印刷與郵遞之費用，本公司建議閣下選擇以上方案1收取所有日後公司通訊之網上版本。

在行使上述選擇權時，請閣下於回條上適當空格內劃上「X」號，簽署後寄回或親自交回本公司股份過戶登記分處（「股份過戶登記分處」）—「香港中央證券登記有限公司」，地址為香港灣仔皇后大道東183號合和中心17M樓。倘閣下於香港投寄回條，可使用回條上的郵寄標籤。倘閣下自海外郵寄，請貼上適當郵票。閣下亦可把已填妥及簽署之回條的掃描副本電郵至 [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk)。

倘若本公司於2020年5月21日或之前仍未收到閣下已填妥及簽署之回條或表示反對的回覆，閣下將被視為已同意收取網上版本，以代替收取所有日後公司通訊的印刷本。而本公司日後將向閣下以郵遞或電郵方式寄發有關公司通訊已在本公司網站登載之書面通知。

閣下可隨時透過股份過戶登記分處發出合理時間（不少於7日）的書面通知予本公司或電郵至 [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk)，以更改已選擇之公司通訊之收取方式及語言版本。如因任何理由以致閣下在收取或接收公司通訊網上版本時出現困難，閣下可以書面或電郵方式提出要求，本公司將盡快向閣下免費寄發公司通訊的印刷本。

敬請注意：(a) 閣下可提出要求向本公司或股份過戶登記分處索取公司通訊的英文及中文印刷本；及(b) 公司通訊的英文及中文網上版本將會於本公司網站（[www.yixincars.com](http://www.yixincars.com)）及香港交易及結算所有限公司網站（[www.hkexnews.hk](http://www.hkexnews.hk)）登載。

如閣下對本函件有任何疑問，請於辦公時間內（星期一至星期五（香港公眾假期除外）上午9時正至下午6時正）致電股份過戶登記分處客戶服務熱線 (852) 2862 8688 查詢。

代表  
易鑫集團有限公司  
主席  
張序安  
謹啟

2020年4月21日