

Unless the context otherwise requires, terms used in this PINK Form of Option Offer Acceptance shall bear the same meanings as those defined in the accompanying composite document dated 11 November 2020 (the "Composite Document") issued by Yixin Group Limited (the "Company" or "Yixin"), Tencent Mobility Limited and Hammer Capital Offerco 1 Limited (the "Joint Offerors").

除文義另有所指外，本粉紅色購股權要約接納表格所用詞彙與隨附的由易鑫集團有限公司（「本公司」或「易鑫」）、Tencent Mobility Limited與Hammer Capital Offerco 1 Limited（「聯席要約人」）於二零二零年十一月十一日刊發之綜合文件（「綜合文件」）所界定者具有相同涵義。

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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本粉紅色購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE YIXIN OPTION OFFER.

閣下如欲接納易鑫購股權要約，請使用本粉紅色購股權要約接納表格。

易鑫集團

YIXIN GROUP

YIXIN GROUP LIMITED

易鑫集團有限公司

(incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as "Yixin Automotive Technology Group Limited")

(於開曼群島註冊成立的有限公司)

以「Yixin Automotive Technology Group Limited」的名稱於香港經營業務

(Stock Code: 2858)

(股份代號: 2858)

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF YIXIN OPTIONS

ISSUED BY YIXIN GROUP LIMITED

易鑫集團有限公司已發行之購股權之粉紅色購股權要約接納及註銷購股權表格

To be completed in full 每項均須填寫

Yixin Group Limited

易鑫集團有限公司

Suite 709, Champion Tower, Three Garden Road, Central, Hong Kong

香港中環花園道3號冠君大廈709室

FOR THE CONSIDERATION stated below, the Optionholder(s) named below hereby agree(s) to accept(s) the Yixin Option Offer and cancel(s) the number of Yixin Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列的條款及條件，下述「購股權持有人」謹此按下列代價，接納易鑫購股權要約並註銷下列數目的易鑫購股權。		
Number of Yixin Option(s) to be cancelled (Note 1) 將註銷之易鑫購股權數目(註1)	FIGURES 數目	WORDS 大寫
Optionholder(s) name(s) and address(es) in full 購股權持有人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s): 姓氏／公司名稱	Forename(s): 名字
	Registered address: 登記地址	Telephone number: 電話號碼
CONSIDERATION 代價	HK\$1.8980 for each Yixin Option 就任何行使價之每份易鑫購股權而言，為1.8980港元	

I hereby appoint the Company as my agent in respect of my entitlement under the Yixin Option Offer (Note 2).

本人謹此委任本公司作為本人在易鑫購股權要約項下權益的代理人(註2)。

Signed by or for and on behalf of the Optionholder(s) in the presence of: 購股權持有人或其代表在下列見證人見證下簽署：

Signature of Witness見證人簽署：

Name of Witness見證人姓名：

Signature(s) of Optionholder(s)/Company chop, if applicable
購股權持有人簽署／公司印鑑(如適用)

Address of Witness見證人地址：

Occupation of Witness見證人職業：

Date of signature of this PINK Form of Option Offer Acceptance
簽署本粉紅色購股權要約接納表格之日期

Note: 1. Insert the total number of Yixin Options for which the Yixin Option Offer is accepted. If no number is specified or the number of Yixin Options specified in this PINK Form of Option Offer Acceptance is greater than the number of Yixin Options held by you, this PINK Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid PINK Form of Option Offer Acceptance must be re-submitted and received by the Company on or before the latest time of acceptance of the Yixin Option Offer in order for it to be counted towards fulfilling the acceptance condition.

附註：請填上接納易鑫購股權要約之易鑫購股權總數。倘若本粉紅色購股權要約接納表格上並無註明易鑫購股權數目，或表格上註明之易鑫購股權數目多於閣下持有之易鑫購股權數目，本粉紅色購股權要約接納表格將退回閣下以作更正。任何經更正及有效之粉紅色購股權要約接納表格須於接納易鑫購股權要約之最後限期或之前向本公司再行提交且由本公司收訖，方可被視為滿足接納條件。

2. The cheque representing your entitlement under the Yixin Option Offer will be drawn in the Company's name as your agent and delivered to the Company, or at the election of the Joint Offerors, a sum representing your entitlement under the Yixin Option Offer will be wire transferred by the Joint Offerors to the bank account of the Company as your agent, in each case, within seven (7) Business Days following the date of receipt of this completed PINK Form of Option Offer Acceptance together with all the relevant documents(s) by the Company to render the acceptance, surrender and cancellation under the Yixin Option Offer valid. 閣下在易鑫購股權要約項下權益之支票將以本公司(作為 閣下之代理人)為抬頭人並交付予本公司，或在聯席要約人的選擇下，代表 閣下在易鑫購股權要約項下權益的金額將由聯席要約人以電匯轉賬至本公司(作為 閣下之代理人)之銀行賬戶，而上述兩者均會於本公司接獲此份已填妥之粉紅色購股權要約接納表格連同一切有關文件致使易鑫購股權要約項下之接納、交回及註銷有效之日起計七(7)個營業日內交付或轉賬。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

China Tonghai Capital Limited ("Tonghai Capital") is making the Yixin Option Offer on behalf of the Joint Offerors. The making of the Yixin Option Offer to the Optionholders who are citizens, residents or nationals of jurisdictions outside Hong Kong may be subject to the laws or regulations of the relevant jurisdictions. The making of the Yixin Option Offer to such Optionholders and their acceptances of the Yixin Option Offer may be prohibited or affected by the laws or regulations of the relevant jurisdictions. If you are an Optionholder who wishes to accept the Yixin Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including any requirement for any governmental, exchange control or other consents, any filing and registration requirements, any necessary formalities, any legal or regulatory requirements and any requirement for the payment of any transfer or other taxes payable by you in respect of the acceptance of the Yixin Option Offer in the relevant jurisdiction. Acceptance of the Yixin Option Offer by you will be deemed to constitute a representation and warranty from you to the Joint Offerors and the Company that all the laws and regulations of the relevant jurisdictions have been complied with and that the Yixin Option Offer can be accepted by you, lawfully under the laws and regulations of the relevant jurisdictions. You should consult your professional advisers if in doubt. The Joint Offerors and the parties acting in concert with any of them, the Company, Tonghai Capital, Optima Capital Limited, the Registrar or any of their respective beneficial owners, directors, officers, advisers, associates, agents or any other persons involved in the Yixin Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes they may be required to pay.

This PINK Form of Option Offer Acceptance should be read in conjunction with the Composite Document and the Yixin Option Offer Letter (a form of which is set out in Appendix V to the Composite Document). The provisions of Appendix I to the Composite Document and the Yixin Option Offer Letter are incorporated into and form part of this PINK Form of Option Offer Acceptance.

HOW TO COMPLETE THIS PINK FORM OF OPTION OFFER ACCEPTANCE

The Yixin Option Offer is unconditional. To accept the Yixin Option Offer made by Tonghai Capital on behalf of the Joint Offerors, you must deliver this duly completed and signed PINK Form of Option Offer Acceptance together with the relevant certificate(s), document(s) of title or entitlement in respect of the Yixin Options and/or any other document(s) (if applicable) evidencing the grant of the Yixin Options to you (and/or any satisfactory indemnity or indemnities required in respect thereof) for your holding of the Yixin Options or if applicable, for not less than the number of the Yixin Options in respect of which you intend to accept the Yixin Option Offer, by post or by hand, to **Yixin Group Limited, at Suite 709, Champion Tower, Three Garden Road, Central, Hong Kong marked "Yixin Group Limited — Yixin Option Offer" on the envelope so as to reach Yixin as soon as possible but in any event by no later than 4:00 p.m. on 2 December 2020, (Wednesday), being the Closing Date, or such later time(s) and/or date(s) as the Joint Offerors may determine and announce in accordance with the Takeovers Code.**

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF YIXIN OPTIONS

To: The Joint Offerors and Tonghai Capital

1. My execution of this PINK Form of Option Offer Acceptance shall be binding on my successors and assignees, and shall constitute:
 - (a) my irrevocable acceptance of the Yixin Option Offer made by Tonghai Capital on behalf of the Joint Offerors, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Yixin Options specified in this PINK Form of Option Offer Acceptance;
 - (b) my irrevocable appointment of the Company as my agent in respect of my entitlement under the Yixin Option Offer and irrevocable instruction and authority to each of the Joint Offerors and/or Tonghai Capital and/or their respective agent(s) to, at the election of the Joint Offerors, either (i) deliver a cheque crossed "Not-negotiable – account payee only" drawn in the Company's name as my agent for the cash consideration to which I shall become entitled under the terms of the Yixin Option Offer, or (ii) wire transfer a sum representing the cash consideration to which I shall become entitled under the terms of the Yixin Option Offer to the bank account of the Company as my agent, in each case, within seven (7) Business Days following the date of receipt of this completed PINK Form of Option Offer Acceptance together with all the relevant document(s) by the Company to render the acceptance, surrender and cancellation under the Yixin Option Offer valid.
 - (c) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Yixin Option(s) surrendered for cancellation under the Yixin Option Offer;
 - (d) my agreement to ratify each and every act or thing which may be done or effected by the Joint Offerors and/or Yixin and/or Tonghai Capital and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
 - (e) my/our irrevocable instruction and authority to and of the Joint Offerors, Tonghai Capital and/or such person or persons as any of them may direct to complete, amend and execute any documents on my/our behalf in connection with my/our acceptance of the Yixin Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Yixin Option(s) surrendered for cancellation under the Yixin Option Offer.
2. I understand that acceptance of the Yixin Option Offer by me will, subject to the Yixin Option Offer becoming or being declared unconditional in all respects, result in the cancellation of those relevant Yixin Options, together with all rights attaching thereto.
3. In the event that my acceptance is not valid in accordance with the terms of the Yixin Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I authorise and request you to return to me this PINK Form of Option Offer Acceptance duly cancelled, together with the relevant certificate(s), document(s) of title or entitlement in respect of the Yixin Options and/or any other document(s) (if applicable) evidencing the grant of the Yixin Options to me (and/or any satisfactory indemnity or indemnities required in respect thereof), by delivering to the office of Yixin in Hong Kong at Suite 709, Champion Tower, Three Garden Road, Central, Hong Kong for my collection.
4. I enclose the relevant certificate(s), document(s) of title or entitlement in respect of the Yixin Options and/or any other document(s) (if applicable) evidencing the grant of the Yixin Options to me (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my holding of Yixin Option(s) which is/are surrendered for cancellation on the terms and conditions of the Yixin Option Offer. I understand that no acknowledgement of receipt of any form(s) of acceptance and/or the relevant certificate(s), document(s) of title or entitlement in respect of the Yixin Options and/or any other document(s) (if applicable) evidencing the grant of the Yixin Options to me (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given.
5. I represent and warrant to the Joint Offerors, Yixin and Tonghai Capital that I am the registered holder of the number of Yixin Option(s) specified in this PINK Form of Option Offer Acceptance and I have the full right, power and authority to surrender the Yixin Option(s) for cancellation by way of acceptance of the Yixin Option Offer.
6. I represent and warrant to the Joint Offerors, Yixin and Tonghai Capital, that I have observed and am permitted under all applicable laws and regulations to which I am subject to receive and accept the Yixin Option Offer, and any revision thereof; and that I have obtained all requisite governmental, exchange control or other consents and made all registrations or filings required in compliance with all necessary formalities and regulatory or legal requirements; and that I have paid all issue, transfer or other taxes or other required payments due from me in connection with such acceptance, surrender and cancellation in any jurisdiction; and I have not taken or omitted to take any action which will or may result in the Joint Offerors, Yixin or Tonghai Capital or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Yixin Option Offer or my acceptance thereof and that such acceptance, surrender and cancellation shall be valid and binding in accordance with all applicable laws and regulations.
7. I represent and warrant to the Joint Offerors, Yixin and Tonghai Capital that I shall be fully responsible for the payment of any issue, transfer or other taxes, duties and other required payments due from me in connection with my acceptance, surrender and/or cancellation of the Yixin Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this PINK Form of Option Offer Acceptance and as permitted under the Takeovers Code, all acceptances, instructions, authorisations and undertakings hereby given shall be irrevocable.

本粉紅色購股權要約接納表格乃重要文件，閣下須即時處理。

閣下如對本粉紅色購股權要約接納表格的任何方面或應採取的行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

中國通海企業融資有限公司（「通海企業融資」）正代表聯席要約人作出易鑫購股權要約。向身為香港境外司法權區的公民、居民或國民的購股權持有人作出易鑫購股權要約，或須受到有關司法權區之法律或法規所規限。向該等購股權持有人作出易鑫購股權要約及彼等對易鑫購股權要約之接納，或會因有關司法權區之法律或法規而被禁止或受影響。倘閣下為欲接納易鑫購股權要約之海外購股權時有人，閣下有責任全面遵守與此相關之有關司法權區之法律及法規，包括須取得任何政府、外匯管制或其他方面之同意、遵守任何備案及登記規定、任何所需手續、任何法定或監管規定，以及閣下須在有關司法權區內接納易鑫購股權要約應付任何轉讓付款或其他稅項之規定。閣下接納易鑫購股權要約，將被視作構成閣下向聯席要約人及本公司聲明及保證，所有有關司法權區之法律及法規已獲遵守，且閣下根據有關司法權區之法律及法規可合法接納易鑫購股權要約。如有疑問，閣下應諮詢閣下的專業顧問。聯席要約人及與彼等任何一方一致行動的人士、本公司、通海企業融資、創越融資有限公司、過戶登記處或彼等各自的任何實益擁有人、董事、高級職員、顧問、聯繫人、代理或參與易鑫購股權要約的任何其他人士，將有權就閣下可能須支付之稅項獲閣下全面彌償及免受損害。

本粉紅色購股權要約接納表格應與綜合文件及易鑫購股權要約函件（其式樣載於綜合文件附錄五）一併閱讀。綜合文件附錄一及易鑫購股權要約函件之條文已載入並構成本粉紅色購股權要約接納表格之一部份。

本粉紅色購股權要約接納表格之填寫方法

易鑫購股權要約屬無條件。閣下如欲接納通海企業融資代表聯席要約人所作的易鑫購股權要約，閣下必須將已正式填妥並簽署的粉紅色購股權要約接納表格連同就閣下所持之易鑫購股權或（如適用）不少於閣下擬接納易鑫購股權要約的易鑫購股權數目的有關易鑫購股權證書、權證或權益文件，及／或閣下獲授易鑫購股權之任何其他證明文件（如適用）（及／或任何就此所需令人信納之一份或多份彌償保證書）一併以郵寄或專人送交之方式盡快送抵易鑫集團有限公司收，地址為香港中環花園道3號冠君大廈709室，信封面註明「易鑫集團有限公司－易鑫購股權要約」以送達易鑫，惟無論如何不得遲於二零二零年十二月二日（星期三）（即截止日期）下午四時正，或聯席要約人根據收購守則所釐定及公佈之較後時間及／或日期。

易鑫購股權之粉紅色購股權要約接納及註銷表格

致：聯席要約人及通海企業融資

- 本人簽署本粉紅色購股權要約接納表格將對本人的繼承人及受讓人有約束力，即表示：
 - 本人不可撤回地接納由通海企業融資代表聯席要約人提出並載於綜合文件的易鑫購股權要約以收取代價，並按綜合文件及本表格所載有關條款及條件收購本粉紅色購股權要約接納表格上所列明之易鑫購股權數目；
 - 本人不可撤回地委任本公司作為本人在易鑫購股權要約項下權益之代理，以及不可撤回地指示及授權聯席要約人及／或通海企業融資及／或彼等各自之代理，於本公司接獲此份已填妥之粉紅色購股權要約接納表格連同一切有關文件致使易鑫購股權要約項下之接納、交回及註銷有效之日起計七(7)個營業日內，按聯席要約人之選擇，(i)就本人根據易鑫購股權要約條款應得之現金代價，以「不得轉讓－只准入抬頭人賬戶」方式以本公司（作為本人之代理）的名稱為抬頭人交付支票，或(ii)代表本人根據易鑫購股權要約條款應得之現金代價之款項轉賬至本公司（作為本人之代理）之銀行賬戶；
 - 本人承諾於必需或適當時簽立其他文件並作出其他行動或事宜，以進一步確保註銷本人根據易鑫購股權要約交回以供註銷之易鑫購股權；
 - 本人同意追認聯席要約人及／或易鑫及／或通海企業融資及／或彼等各自的代理或彼等任何一方可能指定之該名或該等人士於行使本表格所載的任何授權時可作出或進行的任何行動或事宜；及
 - 本人／吾等不可撤回地指示及授權聯席要約人、通海企業融資及／或彼等任何一方可能指派的該名或該等人士，代表本人／吾等填妥、修改及簽立任何有關本人／吾等接納易鑫購股權要約的文件，並採取任何其他可能屬必要或權宜的行動，以便根據易鑫購股權要約註銷本人／吾等所交回以供註銷的易鑫購股權。
- 本人明白，待易鑫購股權要約於所有方面成為或獲宣佈成為無條件後，本人接納易鑫購股權要約將導致該等相關易鑫購股權及其所附帶的一切權利被註銷。
- 如按易鑫購股權要約的條款本人的接納為無效，則上文第1段所載的所有指示、授權及承諾均會失效。在此情況下，本人授權並要求閣下將本人已正式註銷的本粉紅色購股權要約接納表格連同易鑫購股權之有關證書、權證或權益文件及／或本人獲授易鑫購股權之任何其他證明文件（如適用）（及／或任何就此所需令人信納之一份或多份彌償保證書）寄予易鑫於香港的辦事處（地址為香港中環花園道3號冠君大廈709室）以供本人領取。
- 本人茲附上本人所持全部／部份易鑫購股權之有關易鑫購股權證書、權證或權益文件，及／或本人獲授易鑫購股權之任何其他證明文件（如適用）（及／或任何就此所需令人信納之一份或多份彌償保證書），交回閣下按照易鑫購股權要約之條款及條件以供註銷。本人明白將不會就任何接納表格及／或有關易鑫購股權證書、權證或權益文件，及／或本人獲授易鑫購股權之任何其他證明文件（如適用）（及／或任何就此所需令人信納之一份或多份彌償保證書）獲發收訖通知書。
- 本人向聯席要約人、易鑫及通海企業融資聲明及保證，本人為本粉紅色購股權要約接納表格所列明易鑫購股權數目的登記持有人，而本人有全部的權利、權力及權限透過接納易鑫購股權要約交回該等易鑫購股權以供註銷。
- 本人向聯席要約人、易鑫及通海企業融資聲明及保證，本人已遵守本人須遵守之所有適用法律及法規以及根據本人須遵守之所有適用法律及法規獲允許接收及接納易鑫購股權要約及其任何修訂；而本人已取得所有所需政府、外匯管制或其他方面之同意，及作出所有必要手續或遵守監管或法律規定所規定之一切登記或存檔；且本人已於任何司法權區支付本人就該接納、交回及註銷應付之所有發行費、轉讓費或其他稅項或其他所需款項；而本人並無採取或遺漏採取任何行動而將會或可能致使聯席要約人、易鑫或通海企業融資或任何其他人士違反任何司法權區有關易鑫購股權要約或本人接納易鑫購股權要約之法律或監管規定，及有關接納、交回及註銷將根據一切適用法律及法規屬有效及具約束力。
- 本人向聯席要約人、易鑫及通海企業融資聲明及保證，本人須就支付關於本人接納、交回及／或註銷易鑫購股權要約應付之任何發行費、轉讓費或其他稅項、徵費及其他所需款項承擔全部責任。
- 本人確認，除綜合文件及本粉紅色購股權要約接納表格指明者及收購守則所允許者外，所有藉此作出的一切接納、指示、授權及承諾均不可撤回。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Joint Offerors, Yixin and Tonghai Capital in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Yixin Option Offer for your Yixin Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Yixin Option Offer.

2. Purposes

The personal data which you provide in this **PINK** Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Joint Offerors and/or Yixin and/or their respective agents, officers and advisers;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) or as requested by any governmental or regulatory body which has jurisdiction over the Joint Offerors and/or Yixin and/or their respective agents, officers and advisers;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Joint Offerors, Yixin and Tonghai Capital; and
- any other incidental or associated purposes relating to the above and/or to enable the Joint Offerors, Yixin and/or Tonghai Capital to discharge its obligations to the Optionholders and/or under applicable regulations, and any other purposes which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Joint Offerors, Yixin and/or Tonghai Capital may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Joint Offerors, Yixin, Tonghai Capital and/or any of their respective agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Joint Offerors, Yixin and/or Tonghai Capital in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Joint Offerors, Yixin and/or Tonghai Capital consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Joint Offerors, Yixin and/or Tonghai Capital will keep the personal data provided in this **PINK** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Joint Offerors, Yixin and/or Tonghai Capital hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Joint Offerors, Yixin and/or Tonghai Capital have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Joint Offerors, Yixin and/or Tonghai Capital (as the case may be).

BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關聯席要約人、易鑫及通海企業融資就有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之易鑫購股權而接納易鑫購股權要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發予閣下根據易鑫購股權要約應得之代價。

2. 用途

閣下於本**粉紅色**購股權要約接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本**粉紅色**購股權要約接納表格及綜合文件載列之條款及申請手續；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈聯席要約人及／或易鑫及／或彼等各自之代理、高級職員及顧問之通訊；
- 確立購股權持有之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)或根據對聯席要約人及／或易鑫及／或彼等各自之代理、高級職員及顧問有管轄權的任何政府或監管機構的要求作出披露；
- 披露有關資料以方便進行權益申索；
- 有關聯席要約人、易鑫及通海企業融資業務之任何其他用途；及
- 有關上述任何其他附帶或關連用途及／或令聯席要約人、易鑫及／或通海企業融資得以履行其對購股權持有人及／或適用法規項下之責任，以及購股權持有人可能不時同意或知悉之任何其他用途。

3. 轉交個人資料

本**粉紅色**購股權要約接納表格提供之個人資料將會保密，惟聯席要約人、易鑫及／或通海企業融資為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 聯席要約人、易鑫、通海企業融資及／或彼等各自的任何代理、高級職員及顧問；
- 為聯席要約人、易鑫及／或通海企業融資提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 聯席要約人、易鑫及／或通海企業融資認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

聯席要約人、易鑫及／或通海企業融資將按收集個人資料所需的用途保留本**粉紅色**購股權要約接納表格所收集的個人資料。無需保留的個人資料將會根據該條例銷毀或處理。

5. 獲取及更正個人資料

根據該條例之規定，閣下可確認聯席要約人、易鑫及／或通海企業融資是否有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，聯席要約人、易鑫及／或通海企業融資可就處理任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予聯席要約人、易鑫或通海企業融資(視乎情況而定)。

閣下一經簽署本**粉紅色**購股權要約接納表格即表示同意上述所有條款。