日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yixin Group Limited 易鑫集团有限公司
Date Submitted	04/05/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2858</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	15,000,000,000	0.0001	1,500,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	15,000,000,000	0.0001	1,500,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>\</u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code :	N/A	N/A Description		N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close c	f precedin	g month	N/A	N/A	N/A	
Increase/(decreas	e)	_	N/A	-	N/A	
Balance at close c	f the mont	h _	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

US\$1,500,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,373,800,048	N/A	N/A	N/A
Increase/ (decrease) during the month	157,500	N/A	N/A	N/A
Balance at close of the month	6,373,957,548	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (adopted by the Company on 26/05/2017 and amended on 01/09/2017) Ordinary shares Exercise price US\$0.0014 Nil 157,500 Nil Nil 157,500 226,280,672 (Note 1) 2. N/A 1 1 N/A N/A N/A N/A N/A N/A shares (Note 1) 3. N/A / N/A shares N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) 157,500 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) US\$220.5

Warrants to Issue Shares of the					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	l Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
<u>1. 1\/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A N/A					
EGM approval date	10/11					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares	N T / A					
issuable (Note 1)	N/A N/A					
Subscription price	1 N /A					
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	-
				ce shares)	N/A	-
			(C	ther class)	N/A	-

Class and description	e into Shares of th Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , , .					
(dd/mm/yyyy))	(/ /)					
2. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$-\frac{10/14}{N/A}$	1 1/1 1		1 1/21	1.0/11	
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
0.10/11						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$-\frac{N/A}{N/A}$	1N/A		1N/A	\mathbf{N}/\mathbf{A}	1N/A
Class of shares	1,711					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A N/A					
EGM approval date	1 1/ 2 1					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordinal		N/A N/A	-
			(Preferenc	·	N/A N/A	-
			(Ot	her class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	g
Options (other than under Share Option Schemes)	-

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
2.	N/A		
			NT/A
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	NI/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	()		

Image: construct of the second sec	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)					Class of shares				
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A				0		(`		
(dd/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment issuable (1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A					EGM approval date: (dd/mm/vvvv)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /)								N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)									
2. Open other At price currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
M/A N/A N/A N/A State Issue of shares Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /				,	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (///) EGM approval date: /// Issue and allotment date: ////> Issue and allotment date: /// Issue and allotment date: ////> Issue and allotment date: /// Issue and allotment date: //// Issue and allotment date: //// Issue and allotment date: ///// Issue and allotment date: /////// Issue and allotment date: /////// Issue and allotment date: ///////// Issue and allotment date: ///////// Issue and allotment date: ////////// Issue and allotment date: ////////// Issue and allotment date: ////////// Issue and allotment date: /////////					(dd/mm/yyyy)			N/A	N/A
3. Placing At price : State currency Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (///) EGM approval date: /// Issue and allotment date: ////> Issue and allotment date: /// Issue and allotment date: ////> Issue and allotment date: /// Issue and allotment date: //// Issue and allotment date: //// Issue and allotment date: ///// Issue and allotment date: /////// Issue and allotment date: /////// Issue and allotment date: ///////// Issue and allotment date: ///////// Issue and allotment date: ////////// Issue and allotment date: ////////// Issue and allotment date: ////////// Issue and allotment date: /////////									
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (Note 1) 4. Bonus issue Issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A				canonay	EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date:	(/ /)	NT / A	N T / A
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.		At price .	currency ——	date : (dd/mm/yyyy)		`		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1 1/ / 1	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
					IV/A
			Class of shares issuable (Note 1)	_	
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
				inary ares) N/A	
			(Preference sha	ares) N/A	_
			(Other c	lass) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	157,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: _____Man Wah CHENG_____

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.