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**YIXIN GROUP LIMITED**

易鑫集团有限公司

*(incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)*

**(Stock Code: 2858)**

**INSIDE INFORMATION  
UNAUDITED RESULTS  
FOR THE 2019 THIRD QUARTER  
OF OUR CONTROLLING SHAREHOLDER,  
BITAUTO HOLDINGS LIMITED**

This announcement is issued pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Yixin Group Limited 易鑫集团有限公司 (“**Yixin**” or the “**Company**” and together with its subsidiaries and consolidated affiliated entities, the “**Group**”) is pleased to announce certain information relating to the unaudited operational and financial performance of the Group (the “**Business Performance**”) for the third quarter ended September 30, 2019 (the “**2019 Third Quarter**”).

On November 26, 2019 (5:00 a.m. US ET), Bitauto Holdings Limited (“**Bitauto**”), a company listed on the New York Stock Exchange (the “**NYSE**”) (NYSE: BITA) in the United States and a controlling shareholder of the Company, publicly released its unaudited results for the 2019 Third Quarter (“**Bitauto Earnings Release**”). The Bitauto Earnings Release contains references relating to the Business Performance of the Company for the 2019 Third Quarter. If you wish to review the Bitauto Earnings Release issued by Bitauto, please visit <http://ir.bitauto.com>. The Bitauto Earnings Release is also available in the public domain.

The financial results of Bitauto, including those contained in the Bitauto Earnings Release, have been prepared in accordance with Generally Accepted Accounting Principles (“**GAAP**”) of the United States (“**U.S. GAAP**”), which are different from International Financial Reporting Standards (“**IFRS**”). We use IFRS to prepare and present our financial information. As such, the financial information, which is unaudited and not required by, or presented in accordance with IFRS, in the Bitauto Earnings Release is not directly comparable to the financial results the Company discloses as a company listed on The Stock Exchange of Hong Kong Limited.

Our shareholders and potential investors are advised that the financial results contained in the Bitauto Earnings Release are unaudited and have not been prepared or presented by the Company and there is no indication or assurance from the Company that the financial results of our Group for the 2019 Third Quarter will be the same as those presented in the Bitauto Earnings Release.

To ensure that all our shareholders and potential investors have equal and timely access to the information pertaining to the Company, set forth below are the key highlights of financial and other information published by Bitauto in the Bitauto Earnings Release that relate to the Company, some of which may constitute inside information of the Company.

### ***“Yixin Third Quarter 2019 Highlights***

*Bitauto’s controlled subsidiary Yixin, the primary operator of the Company’s transaction services business, continued to develop its loan facilitation services and further tightened its risk control standards to better adjust to China’s general weak economic condition and changing regulatory environment.*

*In the third quarter of 2019, Yixin facilitated approximately 128,000 financed transactions, representing a year-over-year increase of approximately 4%, while China’s total sales for new and used passenger vehicle decreased by 2% year-on-year, according to the data from China Association of Automobile Manufacturers (“CAAM”) and China Automobile Dealers Association (“CADA”). The total aggregate financing amount facilitated through Yixin’s loan facilitation services and self-operated financing business was approximately RMB9.70 billion (US\$1.36 billion).*

*In the quarter, Yixin continued to develop its loan facilitation services and further strengthened its partnership by working with 12 banks and financial institutions including an auto finance company. For the three months ended September 30, 2019, Yixin facilitated approximately 94,000 financed transactions, representing a year-over-year increase of 213% and approximately 73% of Yixin’s total financed transactions.*

*In the third quarter of 2019, under U.S. GAAP, Yixin’s total revenues reached RMB1.42 billion (US\$198.9 million), representing a year-over-year increase of 3.1%; new core services revenues, which include revenues from loan facilitation transactions and new self-operated financing lease transactions Yixin facilitated during the period, reached RMB751.5 million (US\$105.1 million), representing a year-over-year increase of 15.6%.*

*As of September 30, 2019, 90+ days (including 180+ days) past due ratio and 180+ days past due ratio for all financed transactions (including the third-party loan facilitations) were 1.29% and 0.66%, respectively.”*

The Business Performance for the 2019 Third Quarter contained in this announcement represents preliminary statistics and a preliminary assessment based on the management accounts of the Group and such information has not been audited or reviewed by the Company’s auditor.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Yixin Group Limited**  
易鑫集团有限公司  
**Andy Xuan Zhang**  
Chairman

Hong Kong, November 26, 2019

As at the date of this announcement, the Directors are:

<b>Executive Directors</b>	Mr. Andy Xuan Zhang and Mr. Dong Jiang
<b>Non-executive Directors</b>	Mr. James Gordon Mitchell, Mr. Jimmy Chi Ming Lai, Mr. Chenkai Ling and Mr. Huan Zhou
<b>Independent non-executive Directors</b>	Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong

*This announcement may contain forward-looking statements. These forward-looking statements are based on information currently available to the Group and are stated herein on the basis of the outlook at the time of this announcement. They are based on certain expectations, assumptions and premises, some of which are subjective or beyond our control. These forward-looking statements may prove to be incorrect and may not be realised in future. Underlying these forward-looking statements are a large number of risks and uncertainties. In light of the risks and uncertainties, the inclusion of forward-looking statements in this announcement should not be regarded as representations by the Board or the Company that the plans and objectives will be achieved. Shareholders and potential investors should therefore not place undue reliance on such statements.*