

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2018								
To : Hong Kong Exchanges a	nd Clea	ring Limited								
Name of Issuer Yixin Group Limited 易鑫集团有限公司 03/08/2018										
Date Submitted	03/08/20	18								
I. Movements in Authorised S	Share Ca	pital								
1. Ordinary Shares										
(1) Stock code : 2858	Descrip	otion: Ordinary	Shares							
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)						
Balance at close of preceding	g month	15,000,000,000	0.0001	1,500,000						
Increase/(decrease)		N/A		N/A						
Balance at close of the month	٦ <u>.</u>	15,000,000,000	0.0001	1,500,000						
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month	N/A	N/A	N/A						
Increase/(decrease)	-	N/A		N/A						
Balance at close of the month	n .	N/A	N/A	N/A						

2. Preference Shares			
Stock code : N/A Descript	ion :	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,277,727,504	N/A	N/A	N/A
Increase/ (decrease) during the month	43,529,148	N/A	N/A	N/A
Balance at close of the month	6,321,256,652	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of	<u> </u>				No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close
approval date			······ · · · · · · · · · · · · · · · ·		_	of the month
(dd/mm/yyyy) and						
class of shares	0		2			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(adopted by the						
Company on						
26/05/2017 and						
amended on						
01/09/2017)						
Ordinary shares						
Exercise price						
US\$0.0014	Nil	124,000	Nil	282,261	124,000	192,815,638
(Note 1)	<u> </u>	_	_	_	_	_
2. N/A						
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		Te	otal A. (Ordin	ony charac)	124 000	
		10	,	• ,	124,000	
			•	nce shares)	N/A	
			=	Other class)	N/A	
Total funds raised d of options (State cur		nth from exerc		US\$173.6		

Warrants to	Issue Shares	of the leguer	which are	to he l	isted
vvananis io	19906 2019169	OF THE ISSUED	will are	. 10 06 1	19160

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(-			-	
(NT / A	NT/A	NT/A	NT/A	NT/A	NI/A
Stock code (if listed)	<u> </u>	<u>IN/A</u>	IN/A	N/A	IN/A	IN/A	N/A
Class of shares sissuable (Note 1)	'	N/A	\				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A	Class of shares	NT/A					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A	• • •						
N/A	EGM approval date (if applicable)	(/ /)				
C	2. N/A						
Company Comp		NI/Δ	N/Δ	N/Δ	NI/Δ	NI/A	N/A
Stock code (if listed)	(/ /)	11/11	1W/A	11/71	11/13	11/12	11/13
Issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		N/A	\				
Subscription price		N/Δ					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A							
N/A	EGM approval date (if applicable)		`				
N/A		(/ /					
Stock code (if listed)							
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A	N/A
issuable (Note 1)	Stock code (if listed)	N/A	1				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A		N/A	\				
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A		N/A	1				
4. N/A N/A N/	(if applicable)	(/ /)				
Stock code (if listed) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	,	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A				27/1	27/1		27/1
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A	N/A
issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)	N/A	<u>, </u>				
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	\				
(if applicable) (/ /) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	<u> </u>				
(Preference shares) N/A	(if applicable)	(/ /)				
(Preference shares) N/A			Total D	(Ordina	ary charac)	NT/A	
			TOTAL D	`			-
(Other class) N/A							-

Class and description 1. N/A	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A				· · 	
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	<u>—</u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	37/4					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{10/1}{N/A}$	- 11 - 1				
Class of shares		 ,				
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / shares (Note 1	N/A	N/A
2. N/A		
3. N/A	N/A	N/A
(/ / shares (Note 1	N/A	N/A
(Preference shares (Other class		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/iiii//yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,11111,77,77)			N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
ļ .	201140 10040			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_			_		
5.	Scrip dividend At price : State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ .	/)		
		EGM approval date:	(/ .	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
							N/A	N/A
		Class of shares redeemed (Note 1)				_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
							N/A	N/A
		Class of shares issuable (Note 1)				_		
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

Type of Issue	No. of new No. of restarts of shares of shares issuer issuer with issued may be is during the pursuant close of thereto month.	s of which ssued ant as at f the
9. Capital	Class of sharesissuable (Note 1) Issue and allotment (/ /)	
reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	J/A
10. Other (Please At price: US\$ 0.0001 specify) Allotment of new shares pursuant to the First Share Award Scheme adopted by the Company on 26/5/2017 and amended on 1/9/ 2017	Class of shares Ordinary issuable (Note 1) shares Issue and allotment date: (dd/mm/yyyy) (17/7/2018) EGM approval date: (dd/mm/yyyy) (/ /) 43,405,148 N	I/A
	Total E. (Ordinary shares) $\frac{43,405,148}{N/A}$ (Other class) $\frac{N/A}{N/A}$	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	43,529,148
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement	nts in Iss	ued Share Capital").)

Remarks (if any):	
N/A	
Submitted by:	Man Wah Cheng
Title:	Company Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.