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YAN TAT GROUP HOLDINGS LIMITED

恩達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1480)

VOLUNTARY ANNOUNCEMENT — BUSINESS UPDATE

This announcement is made by board (the “**Board**”) of directors (the “**Directors**”) of Yan Tat Group Holdings Limited (the “**Company**”) on a voluntary basis.

The Company wishes to announce that the Company is exploring the opportunity and discussing with independent third parties of: (1) acquiring relevant sites in Zhuhai, Guangdong Province, PRC as the location for the Company’s potential production facility; and (2) changing the use of part of its land use rights in Shenzhen, PRC. However, no binding agreement has been entered into between the parties as at the date of this announcement and the terms and conditions have not been agreed. Accordingly, there can be no certainty that the above matters will consummate. Further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Yan Tat Group Holdings Limited
CHAN Wing Yin
Chairman

Hong Kong, 8 February 2018

As at the date of this announcement, the Board comprises Mr. CHAN Wing Yin, Mrs. CHAN Yung and Mr. CHAN Yan Wing as executive Directors; Mr. CHAN Yan Kwong as non-executive Director; Mr. CHUNG Yuk Ming, Mr. LAU Shun Chuen and Mr. YAU Wing Yiu as independent non-executive Directors.