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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of Xingda International Holdings Limited (the “Company”) for sale in the United States. In addition, the Shares may not be offered or sold in the United States absent registration or an exemption from registration under the US Securities Act 1933, as amended. This announcement is made pursuant to the requirement under section 9(2) of the Securities and Futures (Price Stabilizing) Rules.*

*Unless otherwise defined in this announcement, terms defined in the prospectus of the Company dated December 8, 2006 have the same meanings when used in this announcement.*



## **XINGDA INTERNATIONAL HOLDINGS LIMITED**

### **興達國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1899)**

### **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on January 12, 2007.

The stabilizing actions undertaken during the stabilization period were:

- (1) the borrowing of an aggregate of 57,900,000 Shares from Surfmax-Estar Fund A, LLC, solely to cover any over-allocations in the International Offering; and
- (2) the exercise of the Over-allotment Option in full in respect of 57,900,000 Sale Shares.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on January 12, 2007.

The stabilizing actions that have been taken by Goldman Sachs (Asia) L.L.C., as stabilizing manager, during the stabilization period were:

- (1) the borrowing of an aggregate of 57,900,000 Shares by Goldman Sachs International from Surfmax-Estar Fund A, LLC pursuant to the securities lending agreement dated

December 14, 2006 between Goldman Sachs International and Surfmax-Estar Fund A, LLC, whereby Surfmax-Estar Fund A, LLC agreed to lend up to 57,900,000 Shares to Goldman Sachs International in accordance with the terms set forth therein, to cover over-allocations in the International Offering; and

(2) the exercise of the Over-allotment Option in full in respect of 57,900,000 Sale Shares.

The Over-allotment Option was exercised in full by Goldman Sachs (Asia) L.L.C. on behalf of the International Purchasers on January 5, 2007 in respect of 57,900,000 Sale Shares (the "Over-allotment Shares"), representing 15% of the Offer Shares initially offered under the Global Offering before the exercise of the Over-allotment Option. Pursuant to the exercise of the Over-allotment Option and at the request of the International Purchasers, the Selling Shareholders sold the Over-allotment Shares at HK\$3.08 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) being the same price per Share under the International Offering. The details of the exercise of the Over-allotment Option are more particularly described in the Company's announcement dated January 5, 2007.

By Order of the Board  
**XINGDA INTERNATIONAL HOLDINGS LIMITED**  
**Liu Jinlan**  
*Chairman*

Hong Kong, January 12, 2007

*As at the date of this announcement, the executive Directors are Mr. LIU Jinlan, Mr. LIU Xiang, Mr. TAO Jinxiang, Mr. WU Xinghua, Mr. CAO Junyong and Mr. ZHANG Yuxiao, the non-executive Directors are Mr. LU Guangming George, Ms. WU Xiaohui and Mr. ZHOU Mingchen and the independent non-executive Directors are Mr. KOO Fook Sun, Louis, Mr. William John SHARP and Ms. XU Chunhua.*