

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2020		
To: Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer	Wuzhou (Incorpo	International Holding rated in the Cayman Is	s Limited slands with lin	nited liability)
Date Submitted	5 Novem	nber 2020		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>01369</u>	Descrip	tion : <u>Ordinary S</u>	hares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	10,000,000,000	US\$0.01	US\$100,000,000
Increase/(decrease)	-	<u>-</u>		<u>-</u>
Balance at close of the mor	nth _	10,000,000,000	US\$0.01	US\$100,000,000
(2) Stock code : N/A	Descrip	tion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)	-			
Balance at close of the mor	nth _			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month				
Balance at close of the month	4,990,259,914			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

share option scheme including EGM approval date (dd/mm/yyyr) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 27/5/2013 Ordinary shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (N/A Total funds raised during the month issuer issued during issuer which may be issued pursuant thereto as at close of the month of the month thereto as at close of the month issued pursuant thereto as at close of the month of the mon	Share Options (und	er Share Op	tion Schemes	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 27/5/2013 Ordinary shares (Note 1) 2. N/A (I / /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Other class) (Other class) (N/A (I / /) N/A (I / / / /) N/A (I / / / /) N/A (I / / / / / / / / / / / / / / / / / / /	Particulars of					No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable	share option					issuer issued during	issuer which may be
Approval date						the month pursuant	issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable	including EGM	i	Movement duri	na the month		thereto	thereto as at close of
Class of shares Issuable	approval date		Wovernone dan	ng the menti		_	the month
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 27/5/2013 0	(dd/mm/yyyy) and						
1. Share Option Scheme adopted on 27/5/2013 Ordinary shares	class of shares						
Option Scheme adopted on 27/5/2013 Ordinary shares	issuable	Granted	Exercised	Cancelled	Lapsed		
Adopted on 27/5/2013	1. Share						
27/5/2013 Ordinary shares O	Option Scheme						
Ordinary shares 0 0 0 0 0 (Note 1) 2. N/A	adopted on						
Shares	27/5/2013						
Shares	Ordinary	0	0	0	0	0	
2. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)		Ü	0	0	Ü	0	0
2. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)	(Note 1)		·				
(/ /)	,						
(/ /)	2 N/A						
Note 1 3. N/A	2.14//						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A	(/ /)						
3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise						- <u></u>	
(/ /)	(Note 1)						
(/ /)							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	3. N/A						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	charge						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			· -			·	
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		. .			0	
(Other class) N/A Total funds raised during the month from exercise			Iota				
Total funds raised during the month from exercise							
				(Ot	N/A		
	Total funds raised d	uring the mo	nth from exerc	ise			
	of options (State currency)						
	, ,	- /					

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value		No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	value	monur	month	month		month
						_
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			=			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Ouds a suis tieur seuis a			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	,	_			
(/ /)				-		
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable)	/ / /	1				
(dd/mm/yyyy)	(/ /)	=			
		Total I		ary shares)	Nil	_
			•	nce shares)	N/A	_
			(C	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of t	the Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	55,716,185	0	55,716,185	0	294,120,813
Convertible Note Due in						
2019						
Stock code (if listed)						
Class of shares	Nedio o mir o boroo					
issuable (Note 1) C Subscription price H	Ordinary shares IK\$1.47/share (S	Lubicet to adjust	mont)			
EGM approval date	INΨ1.47/Silate (S	ubject to aujust	inent)			
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
` · · · · · · · · · · · · · · · · · · ·						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To		ary shares)		_
				ice shares)		_
			(O	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
snares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(_/) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Ot	her Movements	in Issued Sha	are Capital				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		N/A	· -
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		N/A	-
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	· -
1							

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							HIOHUI
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u> </u>

9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A
10. Other	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A
Total increase / (decrease) in ordinary shares duri		N/A N/A
	(2)	
Total increase / (decrease) in preference shares d	,	N/A
Total increase / (decrease) in other classes of sha E):	,	N/A
(These figures should be the same as the relevan	t figures under II above ("Movements in	Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by: Shen Xiaowei
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
 ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
 (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.