

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

US\$300,000,000 13.75% Senior Notes Due 2018 (the “Senior Notes”)

(Stock Code: 05970)

FORMATION OF A SPECIAL INVESTIGATION COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of Wuzhou International Holdings Limited (the “**Company**”) has received certain enquiries from its Independent Restructuring Adviser and has become aware that, subsequent to 31 December 2017, the Company may have transferred the equity interest of certain subsidiaries and such transfers had not been approved by the Board. The Board takes a serious view about this matter and has established a special investigation committee which comprises Mr. Zhou Chen, Dr. Song Ming, Prof. Shu Guoying and Mr. Liu Chaodong to investigate the same. Further announcement will be made by the Company in due course once more information is available.

CONTINUED TRADING SUSPENSION OF THE SHARES AND NOTES OF THE COMPANY

Trading in the shares and notes of the Company on the Stock Exchange will remain suspended until further notice. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board

WUZHOU INTERNATIONAL HOLDINGS LIMITED

Shu Cecheng

Chairman

Hong Kong, 17 September 2018

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Shu Cecheng (Chairman), Mr. Shu Cewan (Chief Executive Officer), Mr. Zhu Yongqiu, Mr. Shen Xiaowei, Ms. Cai Qiaoling and Mr. Zhou Chen, and three independent non-executive Directors, being Dr. Song Ming, Prof. Shu Guoying and Mr. Liu Chaodong.