

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

US\$300,000,000 13.75% Senior Notes Due 2018 (the “Notes”)

(Stock Code: 05970)

INSIDE INFORMATION

INSIDE INFORMATION

This announcement is made by Wuzhou International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 4 July 2018, 10 August 2018 and 13 August 2018 in relation to the financial status of the Group (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board announces that, in addition to the eleven legal actions previously disclosed in the Announcements, the Group has received:

- (a) a Civil Ruling issued by Jiangsu Province Wuxi Municipal Intermediate People’s Court in the PRC dated 31 July 2018 which ruled in favour of the application by Lasa Economic Shengrui Asset Management Company (“**Lasa Shengrui**”) for property preservation against Wuxi Wuzhou Ornament City, Dali Wuzhou International Trade City Co., Ltd (“**Dali Wuzhou**”), Mr. Shu Cecheng, Mr. Shu Cewan, Ms. Zhu Lijuan, Ms. Qi Xueqin, Ruian Wuzhou, Shenyang Wuzhou International Industrial Exposition City Property Co., Ltd, Hangzhou Longan Property Co., Ltd, Yueqing Electric, Wuxi Zhongnan, Changchun Zhongnan Property Development Co., Ltd, Zhengzhou Wuzhou International Industrial Expo City Real Estate Co., Ltd., Zhangzhou Wuzhou International Trade City Limited and Yantai Wuzhou Property Co., Ltd pending the outcome of the arbitration in relation to Lasa Shengrui’s claim for approximately RMB 85.46 million by reason of an alleged breach of the Cooperation Agreement between Shenzhen AnChuang Investment Management

Limited, Lasa Shengrui, Wuxi Wuzhou Ornament City, Dali Wuzhou, Mr. Shu Cecheng, Mr. Shu Cewan, Ms. Zhu Lijuan, Ms. Qi Xueqin dated 12 April 2018 pursuant to which Lasa Shengrui has injected RMB 80 million as capital injection into Dali Wuzhou; and

- (b) an Execution Ruling issued by ChengDu Railway Transport Intermediate Court in the PRC dated 10 August 2018 which ordered, among other things, the immediate repayment by Yueqing Electric of a loan in the sum of RMB368 million to China Railway Trust Co., Ltd.

The Company will keep the shareholders of the Company and potential investors informed of the financial status of the Group by way of further announcement(s) as and when appropriate.

CONTINUED TRADING HALT OF THE NOTES OF THE COMPANY

Trading in the Notes of the Company on the Stock Exchange will remain halted until further notice.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
WUZHOU INTERNATIONAL HOLDINGS LIMITED
Shu Cecheng
Chairman

Hong Kong, 23 August 2018

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Shu Cecheng (Chairman), Mr. Shu Cewan (Chief Executive Officer), Mr. Zhu Yongqiu, Mr. Shen Xiaowei, Ms. Cai Qiaoling and Mr. Zhou Chen, and three independent non-executive Directors, being Dr. Song Ming, Prof. Shu Guoying and Mr. Liu Chaodong.