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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

US\$300,000,000 13.75% Senior Notes Due 2018 (the “Notes”)

(Stock Code: 5970)

(1) ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE AND (2) CONTINUED TRADING HALT

This announcement is made by Wuzhou International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Company dated 25 May 2018 in relation to the trading halt of the shares and the Notes of the Company on the Stock Exchange due to unusual price and trading volume movements of the shares of the Company on 25 May 2018 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE (“IBC”)

The board of Directors of the Company (the “**Board**”) noted reports in the media alleging certain improprieties on the part of the Company which the Board suspects may have been the cause of the Unusual Movements. In order to ascertain the real cause of the Unusual Movements, the Board has resolved to establish an IBC comprising all of the three independent non-executive Directors, namely, Mr. Zhou Chen, Dr. Song Ming and Prof. Shu Guoying, to investigate the cause of the Unusual Movements.

The Company will keep the shareholders of the Company and potential investors informed on the progress of the investigation conducted by the IBC by way of further announcement(s) as and when appropriate.

CONTINUED TRADING HALT OF THE SHARES AND THE NOTES OF THE COMPANY

Trading in the shares and the Notes of the Company on the Stock Exchange has been halted with effect from 11:25 a.m. on 25 May 2018 and will remain halted until further notice.

The Company reminds the shareholders of the Company and potential investors that they should refer to the announcements published on the respective websites of the Stock Exchange and the Company for any information relating to the Company.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
WUZHOU INTERNATIONAL HOLDINGS LIMITED
Shu Cecheng
Chairman

Hong Kong, 8 June 2018

As at the date of this announcement, the Board comprises two executive Directors, being Mr. Shu Cecheng (Chairman) and Mr. Shu Cewan (Chief Executive Officer), one non-executive Director, being Mr. Wang Wei and three independent non-executive Directors, being Dr. Song Ming, Prof. Shu Guoying and Mr. Zhou Chen.