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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

SUPPLEMENTAL ANNOUNCEMENT

PAST DISCLOSEABLE TRANSACTIONS

Reference is made to the announcement of Wuzhou International Holdings Limited (the “**Company**”) dated 7 May 2018 (the “**Announcement**”) in relation to (i) the acquisition of 100% equity interest in each of Wufeng Zhiye, Purui Site and Wufeng Shangguan, and (ii) the disposal by Wuzhou Ornamental of an aggregate of 51% equity interest in Wuxi Zhouyue. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

In addition to the information provided in the Announcement, the Company would like to provide further information in relation to the gain arising from the Disposal accrued to the Company as follows.

Immediately before the date of the Disposal, the consolidated negative net assets value of Wuxi Zhouyue and the Target Companies after purchase price allocation made on initial recognition as included in the consolidated financial statements of the Group, net of 40% non-controlling interests, amounted to approximately RMB23,000,000.

Since Wuxi Zhouyue was disposed of at a consideration of RMB3, the Group recognised a gain on the Disposal of approximately RMB23,000,000, which was equivalent to the consolidated negative net assets value of Wuxi Zhouyue and the Target Companies immediately before the date of the Disposal as discussed above. Such gain arising on the Disposal was net off entirely against the operating expenses of Wuxi Zhouyue and the Target Companies in the presentation of the Group's consolidated financial statements for the year ended 31 December 2017. The Group considered the gain on the Disposal and the presentation thereof was not material to the Group's consolidated financial statements for the year ended 31 December 2017.

By order of the Board
WUZHOU INTERNATIONAL HOLDINGS LIMITED
Shu Cecheng
Chairman

Hong Kong, 16 May 2018

As at the date of this announcement, the Board comprises two executive Directors, being Mr. Shu Cecheng (Chairman) and Mr. Shu Cewan (Chief Executive Officer), one nonexecutive Director, being Mr. Wang Wei and three independent non-executive Directors, being Dr. Song Ming, Prof. Shu Guoying and Mr. Zhou Chen.