

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2020						
To : Hong Kong Exchanges	and Clearing Limited						
Name of Issuer	Name of Issuer WuXi Biologics (Cayman) Inc. (the "Company") (Incorporated in the Cayman Islands with limited liability)						
Date Submitted	05/11/2020						
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>2269</u>	Description :Ordinary S	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month 2,000,000,000	US\$0.000025	US\$50,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the mon	th <u>2,000,000,000</u>	<u>US\$0.000025</u>	<u>US\$50,000</u>				
(2) Stock code : <b>N/A</b>	Description : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares					
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
Total authorised share capital at the end of the month US\$50.000					

(State currency):

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,358,278,486	N/A	N/A	N/A		
Increase/ (decrease) during the month	2,305,488	N/A	N/A	N/A		
Balance at close of the month	1,360,583,974	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month	1	thereto	thereto as at close of
approval date					<del>_</del>	the month
(dd/mm/yyyy)						
and class of	0 1 1					
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	Nil	0.000.040	NII	10.000	0 000 040	22 740 002
shares	INII	2,222,213	Nil	10,800	2,222,213	23,749,902
(Note 1)						
2. <b>Pre-IPO</b>						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
- σσφο.σσ						
(05/01/2016)						
Ordinary						
shares	Nil	6,000	Nil	Nil	6,000	202,125
(Note 1)		-	-			=
(11010 1)						

3. Pre-IPO Share Option Scheme Grant Date: 10 August 2016 Exercise Price: US\$0.66	Nil	20.575	Nil	Nil	30 575	1 111 000
shares (Note 1)	INII	39,575	INII		39,575 —	1,111,000
4. Pre-IPO Share Option Scheme Grant Date: 11 November 2016 Exercise Price: US\$0.79						
Ordinary	Nil	7,000	Nil	Nil	7,000	233,100
shares (Note 1)				. 411		
5. Pre-IPO Share Option Scheme Grant Date: 15 March 2017 Exercise Price: US\$1.02	Nil	23,400	Nil	Nil	23,400	4,227,500
shares	INII		- INII	INII	23,400 	4,221,500
(Note 1)						

6. **Pre-IPO Share Option** Scheme Grant Date: 12 May 2017 Exercise Price: US\$1.80 (05/01/2016) Ordinary Nil 7,300 Nil Nil 7,300 395,510 shares (Note 1) Total A. (Ordinary shares) 2,305,488 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise US\$1,182,764.00 of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,				
				· -		<u> </u>
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1				
3. N/A	( / /	)				
				<u> </u>		_
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,					
\	( / /	)				
4. N/A						
Stock code (if listed) Class of shares						
:						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares) N/A		
		.0.0.1	(Preferen	ce shares) N/A	1	_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u> .					
	<u> </u>					
	<u> </u>					
Otable and (SEC. to 1)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(					
2. N/A						
	_ _ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( , , , ,					
	<del>_</del>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares\ N//	Δ	
				ice shares) N/		_
			•	ther class) N/		<del>_</del>
			(0	- / <u>- 11 - 11 - 11 - 11 - 11 - 11 - 11 </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	Restricted Share Award Scheme		
-	522,211 Ordinary Shares to be issued pursuant to the grant approved by the independent shareholders of the		
-	Company on June 9, 2020	<b>.</b>	4 775 050
_	633,746 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on June 9, 2020	Nil	1,775,959
	620,002 Ordinary Shares to be issued pursuant to the		
_	grant approved by the board of directors of the Company on August 18, 2020 (Note 1)		
2.	N/A		
_			
-			
-	( / / )		
-	shares (Note 1)		
3.	N/A		
-			
-			
-	shares (Note 1)		
-	Shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Otl	her Movements	in Issue	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
		Λ+	State	issuable (Note 1)	( / /	١		
2.	Open offer	At price :		Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
I								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Sorin dividend At	State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
5.		ce : currency ——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( 1 1	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IWA	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At issue prior	State ce : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue								i	sh ssud dui n pu	of new ares of er issued ring the nonth irsuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of issuable (Not	shares te 1)			_			
9.	Capital reorganisation				Issue and allo		( /	1	)			
					EGM approva (dd/mm/yyyy)		( /	1	)	N/A	A	N/A
10	Other				Class of issuable (Not	shares te 1)						
10.	(Please specify)	At price :	State currency		Issue and allo		( /	1	)			
					EGM approva (dd/mm/yyyy)		( /	1	)	N/A	<b>A</b>	N/A
						Total E (Prefer	rence	Ordin shar shar e shar	es) es)	N/A		
To	otal increase / (c	decrease	e) in ordinary sha	ıres duri	ng the month	(i.e. Total	l of A	to E)	,	1)	2,305,4	88
_	4-1://-		\ : <b>-</b>			41a /: a Ta	4-1-	£		2) _	N/A	
	•		e) in preference s e) in other classes		· ·	•			,	-	N/A	
(T	: hese figures sh		the same as the		_	•				_	N/A ssued Sh	are
C	apital").)											

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submitt	ted by: Zhisheng Chen
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.