

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2020								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer WuXi Biologics (Cayman) Inc. (the "Company") (Incorporated in the Cayman Islands with limited liability)								
Date Submitted	06/10/20)20						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>2269</u>	Descrip	otion : <u>Ordinary</u>	/ Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	2,000,000,000	US\$0.000025	US\$50,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	2,000,000,000	US\$0.000025	<u>US\$50,000</u>				
(2) Stock code : N/A	Descrip	otion : N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares									
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)		-							
Balance at close of the month									
3. Other Classes of Shares									
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)		-							
Balance at close of the month									
Total authorised share capital at the end of the month US\$50.000									

(State currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	<u>1,358,219,536</u>	N/A	N/A	N/A		
Increase/ (decrease) during the month	58,950	N/A	<u>N/A</u>	N/A		
Balance at close of the month	1,358,278,486	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	otion Schemes	of the Issuer)					
Particulars of			,		No. of new shares of	No. of new shares of		
share option					issuer issued during	issuer which may be		
scheme					the month pursuant	issued pursuant		
including EGM		Movement duri	ing the month	thereto	thereto as at close of			
approval date					_	the month		
(dd/mm/yyyy)								
and class of								
shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Pre-IPO								
Share Option								
Scheme								
Grant Date: 7								
January 2016								
Exercise								
Price:								
US\$0.50								
0390.30								
(05/04/0040)								
(05/01/2016)								
Ordinary	Nil	12,000	Nil	Nil	12,000	25,965,115		
shares		12,000			12,000	20,000,110		
(Note 1)								
2. Pre-IPO								
Share Option								
Scheme								
Grant Date:								
28 March								
2016								
Exercise								
Price:								
US\$0.50								
(05/01/2016)								
Ordinary	N.I.	Niil	N 121	N 121	N IPI	000 405		
shares	Nil	Nil	Nil	Nil	Nil	208,125		
(Note 1)				-				
1 (.1515 1)						ļ		

3. Pre-IPO Share Option						
Scheme						
Grant Date:						
10 August 2016						
Exercise						
Price:						
US\$0.66						
(05/01/2016)						
Ordinary	Nil	40.250	Nil	Nii	40.250	1 1/2 575
shares	INII	40,250		Nil	40,250	1,143,575
(Note 1)						
4. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
11 November						
2016						
Exercise						
Price:						
US\$0.79						
(05/01/2016)						
Ordinary						
shares	Nil	6,200	Nil	Nil	6,200	240,100
(Note 1)					-	
5 D IDO						
5. Pre-IPO						
Share Option Scheme						
Grant Date:						
15 March						
2017						
Exercise						
Price:						
US\$1.02						
(05/01/2016)						
Ordinary						
shares	Nil	500	Nil	Nil	500	4,248,900
(Note 1)	-					

6. Pre-IPO Share Option Scheme Grant Date: 12 May 2017 Exercise Price: US\$1.80							
(05/01/2016) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	402,810	
(Note 1)		٦	•	dinary shares) rence shares) (Other class)	N/A		
Total funds raised of options (State o		month from ex		37,973.00			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,				
				· -		<u> </u>
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
3. N/A	(/ /)				
				<u> </u>		_
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,					
\	(/ /)				
4. N/A						
Stock code (if listed) Class of shares						
in according (Note 4)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares) N/A		
		.0.0.1	(Preferen	ce shares) N/A	1	_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u> .					
	<u> </u>					
	<u> </u>					
Otable and (SEC. to 1)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(
2. N/A						
	_ _ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , , ,					
	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares\ N//	Δ	
				ice shares) N/		_
			•	ther class) N/		_
			(0	- / <u>- 11 - 11 - 11 - 11 - 11 - 11 - 11 </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	Restricted Share Award Scheme		
-	522,211 Ordinary Shares to be issued pursuant to the grant approved by the independent shareholders of the		
-	Company on June 9, 2020	.	4 775 050
_	633,746 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on June 9, 2020	Nil	1,775,959
	620,002 Ordinary Shares to be issued pursuant to the		
_	grant approved by the board of directors of the Company on August 18, 2020 (Note 1)		
2.	N/A		
_			
-			
-	(/ /)		
-	shares (Note 1)		
3.	N/A		
-			
-			
-	shares (Note 1)		
-	Shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Otl	her Movements	in Issue	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
		۸+	State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
I								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend At State price : currency ————	date : (dd/mm/yyyy)	(/	!)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)	N/A	N/A
7.	Redemption of shares	(dd/mm/yyyy)		/	/)	N/A	N/A
8.	Consideration At State issue price : currency	date : (dd/mm/yyyy)		/)	N/A	N/A

	Type of Issue								s issı dı p	o. of new hares of uer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of ssuable <i>(Not</i>	shares			-		
9.	Capital reorganisation			ı	lssue and allo date : (dd/mn	otment	(/	/)		
					EGM approva (dd/mm/yyyy)		(/	/	•	/A	N/A
									<u>.13</u>	7.	14// \
10	Other				Class of ssuable (Not	shares		- 3 - 3 - 3 - 3 -	-		
10.	Other (Please specify)	At price :	State currency		lssue and allo date : (dd/mn		(/	/)		
					EGM approva (dd/mm/yyyy)		(/	1) <u>N</u>	/A	N/A
						Total E (Prefer	`	share	es) <u>N//</u> es) <u>N//</u>	4	
To	otal increase / (c	decrease	e) in ordinary shar	es durin	g the month	(i.e. Total	of A t	:o E):	(1) (2)	58,950 N/A	
Тс	otal increase / (c	decrease	e) in preference sh	nares du	ring the mon	th (i.e. To	tal of	A to E		N/A	
To E		decrease	e) in other classes	of share	es during the	month (i.	.e. Tot	tal of	A to	N/A	
(7		ould be	the same as the r	relevant	figures under	r II above	"Mo	veme	nts in		are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Submitted by: Zhisheng Chen	
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.