

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		29/02/2020							
To : Hong Kong Exchanges	and Clea	uring Limited							
Name of Issuer	Name of Issuer WuXi Biologics (Cayman) Inc. (the "Company") (Incorporated in the Cayman Inslands with limited liability)								
Date Submitted	05/03/20	020							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>2269</u>	Descrip	otion : Ordinar	y Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	2,000,000,000	US\$0.000025	US\$50,000					
Increase/(decrease)		Nil	-	Nil					
Balance at close of the mon	th	2,000,000,000	<u>US\$0.000025</u>	US\$50,000					
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month								
Increase/(decrease)			_						
Balance at close of the mon	th								

2. Preference S	Shares					
Stock code :	N/A	Descript	tion :	N/A		
			No prefer sha		Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_				
Increase/(decre	ease)	_			-	
Balance at clos	e of the m	onth _				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descript	tion :	N/A		
			class	other es of res	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_			<u> </u>	
Increase/(decre	ease)	_			-	
Balance at clos	e of the m	onth _				
Total authorised	d share ca	pital at the er	nd of the	month	US\$50	0,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,297,602,336	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,297,602,336	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date			g		-	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
03\$0.50						
(05/04/0046)						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	32,125,089
shares						
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	N I''	N 121	N I''I	N 121	N 121	00.050
shares	Nil	Nil	Nil	Nil	Nil	90,850
(Note 1)			-		-	
(14010-1)						

3. Pre-IPO Share Option						
Scheme						
Grant Date:						
10 August						
2016						
Exercise						
Price:						
US\$0.66						
<u> </u>						
(05/01/2016)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	607,920
(Note 1)						
(11010 1)						
4. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
11 November						
2016						
Exercise						
Price:						
US\$0.79						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	381 000
shares	INII	INII	INII	INII	INII	381,900
(Note 1)		-			·	
5. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
15 March						
2017						
Exercise						
Price:						
US\$1.02						
(0E/01/2016)						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	1,963,800
shares						
(Note 1)						

6. Pre-IPO Share Option						
Scheme						
Grant Date:						
12 May						
2017						
Exercise						
Price:						
US\$1.80						
(05/01/2016)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	192,600
(Note 1)						-
,		Tota	al A. (Ordina	ary shares)	Nil	
			•	ce shares)		
			•	ther class)		
Total funds raised	l during the m	anth from aver	•	and sides,	,	
Total funds raised of options (State of		ioniin moni exerc	Nil			
oi opiioris (siale (currency)		1111			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						. .
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
						. ———
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	,	•			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
			•			
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Total E		ary shares) N/A		-
				ce shares) N/A		_
			(C	other class) N/A	1	=

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	_					
	_					
Ctools and a (if lintard)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	Restricted Share Award Scheme 1,158,478 Ordinary Shares to be issued pursuant to the grant approved by the independent shareholders of the Company on June 5, 2019 3,306,712 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on June 5, 2019 1,610,661 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on August 20, 2019 545,498 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the		
	Company on November 20, 2019 Ordinary shares (Note 1)	Nil	6,621,349
2.	N/A (/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	
		I	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 10000							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares		_		
			•	issuable (Note 1)	/ / /	`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	Ordinary	L		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(/ /	`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/11111/9999)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
			01-1-	issuable (Note 1)	(١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/74	<u>IWA</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,, 33,33)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Or s)) dinary	<u>N/A</u>	<u>N/A</u>
		(Preference s (Other	hares)	N/A	- - -
To	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) Nil	
			(2) N/A	
Тс	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to	E):	N/A	
E)		-		N/A	
	hese figures should be the same as the relevar apital").)	nt figures under II above ("Moven	nents	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3);	
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
rks (if any):	
tted by: Zhisheng Chen	
Director	
(Director, Secretary or other duly authorised officer)	
	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. ks (if any): ted by:

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.