

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2019						
To : Hong Kong Exchanges a	and Clearing Limited						
Name of Issuer WuXi Biologics (Cayman) Inc. (the "Company") (Incorporated in the Cayman Islands with limited liability)							
Date Submitted	06/11/2019						
I. Movements in Authorised S	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>2269</u>	_Description : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month <u>2,000,000,000</u>	US\$0.000025	US\$50,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the mont	th <u>2,000,000,000</u>	US\$0.000025	US\$50,000				
(2) Stock code : N/A	_Description : <u>N/A</u>		_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month						
Increase/(decrease)							
Balance at close of the mont	:h						

2. Preference Shares	5			
Stock code : N/A	Descript	ion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_		_	
Balance at close of the	ne month _			
3. Other Classes of S	Shares			
Stock code : N/A	Descript	ion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_		_	
Increase/(decrease)	_		_	
Balance at close of the	ne month _			
Total authorised shar	e capital at the er	nd of the month	US\$50	0,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,243,662,835	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	2,680,986	N/A	N/A	N/A
Balance at close of the month	1,246,343,821	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy)						
and class of	0	E	0	1		
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	Nil	1 705 272	NII	Nil	1 705 272	10 272 000
shares	INII	1,785,373	Nil	INII	1,785,373	19,372,909
(Note 1)						
, ,						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
0000.00						
(05/01/2016)						
Ordinary	Nil	49,100	Nil	Nil	49,100	202,550
shares		·				-
(Note 1)						

3. Pre-IPO Share Option Scheme						
Grant Date:						
10 August 2016						
Exercise						
Price:						
US\$0.66						
(05/01/2016)						
Ordinary						
shares	Nil	176,840	Nil	Nil	176,840	805,969
(Note 1)						
4. Pre-IPO Share Option Scheme						
Grant Date:						
11 November						
2016						
Exercise Price:						
US\$0.79						
<u> </u>						
(05/01/2016)						
Ordinary	Nil	76,300	Nil	Nil	76,300	160,900
shares						
(Note 1)						
5. Pre-IPO						
Share Option						
Scheme Grant Date:						
15 March						
2017						
Exercise						
Price:						
US\$1.02						
(05/01/2016)						
Ordinary	Nil	491,573	Nil	556,000	491,573	2,128,000
shares						
(Note 1)						

6. Pre-IPO **Share Option Scheme** Grant Date: 12 May 2017 Exercise Price: US\$1.80 (05/01/2016) Ordinary Nil 101,800 Nil Nil 101,800 233,000 shares (Note 1) Total A. (Ordinary shares) 2,680,986 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise US\$1,778,872.36 of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
Stock code (if listed)						
Class of shares						
Cultination mains						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)				
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u>		_
				ice shares) N/A		_
			(C	other class) N/A	1	=

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
			<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	<u> </u>					
	<u> </u>					
Ctook and (if listed)	<u> </u>			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		-			
			Total C. (Ordina			_
			•	ce shares) N/A		_
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
E ll costiculos including FOM accordant (11/202/	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
Restricted Share Award Scheme		
1,158,478 Ordinary Shares to be issued pursuant to the		
grant approved by the independent shareholders of the Company on June 5, 2019		
3,306,712 Ordinary Shares to be issued pursuant to the	1	
grant approved by the board of directors of the		
Company on June 5, 2019	_	
1,610,661 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the		
Company on August 20, 2019		
Ordinary shares (Note 1)	[⊣] Nil	6,075,851
2. <u>N/A</u>		
	_	
	4	
shares (Note 1)		
		-
3. N/A		
	4	
shares (Note 1)		· ·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
,		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			0	issuable (Note 1)		١		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date: (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal		
	share: Preference share:	s) <u>N/A</u> s) N/A	_
	(Other class		- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) 2,680,9	986
	(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements		hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remai	rks (if any):						
Submi	itted by: Zhisheng Chen						
Title:	Director (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.