日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WuXi Biologics (Cayman) Inc. (the	"Company")
Date Submitted	05/07/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>2269</u> Descri	ption	: <u>Ordinar</u>	y Shares		
	No.	of ordinary shares	Par value (State curren		Authorised share capital (State currency)
Balance at close of preceding month	2,000	0,000,000	<u>US\$0.00002</u>	5	<u>US\$50,000</u>
Increase/(decrease)	Nil				Nil
Balance at close of the month	2,000	0,000,000	<u>US\$0.00002</u>	5	<u>US\$50,000</u>
(2) Stock code : <u>N/A</u> Descri	ption	: <u>N</u> /A			
	No.	of ordinary shares	Par value (State currency)	Au	thorised share capital (State currency)
Balance at close of preceding month	I		·		
Increase/(decrease)			-		
Balance at close of the month					

2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month			
Increase/(decre	ease)			_	
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion : <u>N/A</u>	
			No. of othe classes of shares	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month		
Increase/(decrea	ase)	_		
Balance at close	e of the mor	nth _		

Total authorised share capital at the end of the month (State US\$50,000 currency):

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,224,252,138	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	327,237	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,224,579,375	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	uer onare op	tion ochemes				
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
<u>US\$0.50</u>						
(05/04/0040)						
(05/01/2016)						
Ordinary	Nil	305,237	Nil	35,640	305,237	Nil
shares		000,201		00,010		
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	N I'I	00.000	N 111	N 121	00.000	N PI
shares	Nil	22,000	Nil	Nil	22,000	Nil
(Note 1)						

3. Pre-IPO Share Option						
Scheme						
Grant Date:						
10 August 2016						
Exercise						
Price:						
US\$0.66						
(05/01/2016)						
Ordinary	N 1''	N 111	N 1''	N 171	N 111	N 111
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
11 November 2016						
Exercise						
Price:						
US\$0.79						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
5. Pre-IPO						
Share Option						
Scheme Grant Date:						
15 March						
2017						
Exercise						
Price: US\$1.02						
0001.02						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	22,500	Nil	Nil
shares (Note 1)				, 		
6. Pre-IPO						
Share Option Scheme						
Grant Date:						
12 May 2017						
Exercise						
Price: US\$1.80						
0001.00						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1)						
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
		Tot		ary shares)		
				ce shares) ther class)		
Total funds raised	durina the m	onth from exer	•		1 1/1 1	
of options (State of			<u>US\$163</u>	,618.50		
-						

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		. <u> </u>				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. 1\/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
		·		·		
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Out a suistism suise						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares) <u>N/A</u>		
		I Ulai D	Preferen	ice shares) <u>N/A</u>		-
)ther class) <u>N/A</u>		-
			,0	<u></u>		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Charle and a (if listed)						
Stock code (if listed) Class of shares						
iccurchic (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/A	\	
				ce shares) <u>N/A</u>		
			(O	ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
 Restricted Share Award Scheme Restricted Share Award Scheme 3,122,240 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on January 15, 2018 R46,677 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on March 20, 2018 784,946 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on June 13, 2018 		
Ordinary shares (Note 1)	Nil	Nil
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A N/A	

	Movements in						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1. Ri	ghts issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	-	·	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Op	pen offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
2 01	ocing	At price :	State	Class of shares issuable <i>(Note 1)</i>	(/ /)		
3. Pla	acing	At price .	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4. Bo	onus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

	No. of new	No. of
	shares of issuer	new
	issued during	shares
	the month	of issuer
	pursuant	which
	thereto	may be
		issued
		pursuant
		thereto
		as at
		close of
		the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Total (Prefe		hares	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	327,237
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: <u>Zhisheng Chen</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.