

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018						
To: Hong Kong Exchanges and Clearing Limited							
	WuXi Biologics (Cayman) 05/06/2018	Inc. (the "Compa	ny")				
I. Movements in Authorised S	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>2269</u>	Description : Ordinary	y Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month <u>2,000,000,000</u>	US\$0.000025	US\$50,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	<u>2,000,000,000</u>	<u>US\$0.000025</u>	US\$50,000				
(2) Stock code : N/A	_Description : <u>N/A</u>						
	No. of ordinary shares	Par value (State Au currency)	thorised share capital (State currency)				
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the month	n	·					

2. Preference S	Shares					
Stock code :	N/A	Descrip	tion:	N/A		
			No. prefere shar	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_				
Increase/(decre	ease)	<u>-</u>			-	
Balance at clos	se of the m	onth _				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	tion:	N/A		
			No. of classe shar		Par value (State currency)	capital
Balance at clos	se of prece	ding month_				
Increase/(decre	ease)	_			-	
Balance at clos	se of the m	onth _				
Total authorised currency):	d share ca	pital at the e	nd of the	month ((State US\$5 0	0,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,223,706,381	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	545,757	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,224,252,138	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Pre-IPO **Share Option Scheme** Grant Date: 7 January 2016 Exercise Price: US\$0.50 (05/01/2016) Ordinary Nil 505,982 Nil Nil 505,982 Nil shares (Note 1) 2. Pre-IPO **Share Option** Scheme Grant Date: 28 March 2016 Exercise Price: US\$0.50 (05/01/2016) Ordinary Nil Nil 39,775 Nil Nil 39,775 shares (Note 1)

3. Pre-IPO Share Option						
Scheme						
Grant Date:						
10 August 2016						
Exercise						
Price:						
US\$0.66						
(05/01/2016)						
Ordinary	N I II	N I 'I	N I !!	N I II	N I'I	N I !!
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4. Pre-IPO						
Share Option						
Scheme						
Grant Date: 11 November						
2016						
Exercise						
Price:						
US\$0.79						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1)					_ =	
(Note 1)						
5. Pre-IPO						
Share Option Scheme						
Grant Date:						
15 March						
2017						
Exercise Price:						
US\$1.02						
(05/01/2016) Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	-					
6. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
12 May 2017 Exercise						
Price:						
US\$1.80						
(05/01/2016)						
Ordinary	N I !!	k 1''1	A I'I	A 1"1	N.P.I	N PT
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	-					
			Total A. (Ord	dinary shares)	545.757	
				rence shares)	N/A	
				(Other class)		
otal funds raised		month from e		77 070 50		
options (State c	urrency)		<u>US\$2</u>	272,878.50		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,	•			
(/ /)						
` ~						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	3. (Ordina	ary shares) <u>N/A</u>		_
			•	ce shares) N/A		-
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
_	_					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
	<u> </u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordina			=
				ce shares) N/A		_
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Tree tree tree tree tree tree tree tree		
	3,122,240 Ordinary Shares to be issued pursuant to the		
	grant approved by the board of directors of the Company on		
	January 15, 2018		
	1,846,677 Ordinary Shares to be issued pursuant to the		
	grant approved by the board of directors of the Company on March 20, 2018		
	(17/05/2017)		
	Ordinary shares (Note 1)	Nil	Nil
	Cramary shares (Note 1)	1 111	
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	14//1	
1		l .	

shares of issuer new issued during shares the month of issue pursuant which thereto may be issued pursuan thereto as at	Ot	her Movements	in Issued Sha	are Capital						
Class of shares State State State Currency Issue and allotment (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ / /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ / /) (Type of legue							issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of issue								HIOHUI
Class of shares State currency State State Class of shares N/A N/A N/A N/A										
Class of shares State State Class of shares State Class of shares Clas	1.	Rights issue	At price :			(/	′ /)		
Class of shares State Issue and allotment (/ /)						(/	/)		
State State State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Currency State Class of shares Class of					(dd/mm/yyyy)				N/A	N/A
2. Open offer										
Class of shares N/A N/A N/A				_		, ,	, ,	,		
Class of shares N/A N/A	2.	Open offer	At price :			(/	/)		
Class of shares Class of shares State Issue and allotment Class of shares Issue and allotment Class of shares Issue and allotment Class of shares Issue Issue Class of shares Issue Issue Class of shares Issue Issu						(/	′ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)					(dd/iiiii/yyyy)				N/A	N/A
Class of shares issuable (Note 1)										
Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Lead of shares issuable (Note 1)	3.	Placing	At price :			(/	′ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)					EGM approval date:	(/	/)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(da/mm/yyyy)				N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					, ,	(/	' /	١		
(dd/mm/yyyy)	4.	Bonus issue				(/	,	,		
						(/	′ /)		
									N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133uc								monu
5.	Scrip dividend	At price :	State currency ———	date : (dd/mm/yyyy)		/)	N/A	N/A
6.	Repurchase of shares			(dd/mm/yyyy)	(/)	N/A	N/A
7.	Redemption of shares			(dd/mm/yyyy)		/		N/A	N/A
8.	Consideration issue	At price :	State currency——	date : (dd/mm/yyyy)		/		<u>N/A</u>	N/A

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Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share Preference share)	es) <u>N/A</u> es) <u>N/A</u>	
	(Other clas		
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) 545,757	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A	o N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movement	s in Issued Share	

Remarks (if any):
Submitted by: Zhisheng Chen
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Silosiol, Costolially of other daily dufferhood,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.