

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2018		
To: Hong Kong Exchanges a	and Clearing Limited		
<del>-</del>	WuXi Biologics (Cayman) 04/05/2018	Inc. (the "Compa	iny")
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2269</u>	_Description : <u>Ordinary</u>	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>2,000,000,000</u>	US\$0.000025	US\$50,000
Increase/(decrease)	Nil		Nil
Balance at close of the montl	h <u>2,000,000,000</u>	US\$0.000025	<u>US\$50,000</u>
(2) Stock code : N/A	_Description : N/A		
	No. of ordinary shares	Par value (State Au currency)	uthorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the montl	n		

2. Preference S	hares					
Stock code :	N/A	Descrip	tion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_				
Increase/(decre	ase)	-			_	
Balance at clos	e of the m	onth _			_	
3. Other Classe	s of Share	es				
Stock code :	N/A	Descrip	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	capital
Balance at clos	e of prece	ding month_				
Increase/(decre	ase)	-			_	
Balance at clos	e of the m	onth _				
Total authorised currency):	l share cap	oital at the e	nd of th	ne month	(State US\$50	0,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,223,245,675	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	460,706	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,223,706,381	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Granieu	Exercised	Caricelled	Lapseu		
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	Nil	445,506	Nil	Nil	445,506	Nil
shares						
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	A 111	45.000	N 111	40.000	45.000	N 121
shares	Nil	15,200	Nil	16,000	15,200	Nil
(Note 1)			-			
(14010-1)						

3. Pre-IPO Share Option						
Scheme						
Grant Date:						
10 August 2016						
Exercise						
Price:						
US\$0.66						
(05/01/2016)						
Ordinary	N I''I	N I !!	N I !!	N I'I	N III	N I'I
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
11 November 2016						
Exercise						
Price:						
US\$0.79						
(05/01/2016)						
Ordinary	NII	N I : I	K I : I	N I : I	NII	NJ:I
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
5. <b>Pre-IPO</b>						
Share Option						
Scheme						
Grant Date: 15 March						
2017						
Exercise						
Price:						
US\$1.02						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	140,000	NIII	Nil
shares						
(Note 1)						
6. <b>Pre-IPO</b>						
Share Option						
Scheme Crowt Date:						
Grant Date: 12 May 2017						
Exercise						
Price:						
US\$1.80						
(05/01/2016)						
Ordinary	NE	N 1:1	K 1:1	N 1:1	NI:I	NI:I
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ord	linary shares)	460,706	
				rence shares)	N/A	
				(Other class)		
otal funds raised		month from e		200 252 00		
options (State c	urrency)		<u>US\$2</u>	230,353.00		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,		•			
( / / )						
` 0, 1 1 ('('' 1)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	( / /	)				
3. WA						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
	( / /	)	•			
4. N/A						
( / / )				<del></del>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
	<u>, , , , , , , , , , , , , , , , , , , </u>			_		
		Total E		ary shares) <u>N/A</u>		-
			•	ice shares) <u>N/A</u> hther class) N/A		-
			ν,			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u></u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Charles and a (if lines a)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ry shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.	Restricted Share Award Scheme		
	3,122,240 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on January 15, 2018		
	1,846,677 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on March 20, 2018		
	(17/05/2017)		
	Ordinary shares (Note 1)	Nil	Nil
2.	N/A		
	shares (Note 1)		
	Silaies (Note 1)		
3	N/A		
٠.			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of leave							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				, , , , , , , , , , , , , , , , , , , ,				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date:	( /	/	)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)	NIA	21/2
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A	IN/A

	Type of Issue				\$	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
9.	Capital reorganisation	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	NI/A	N/A
						N/A	IN/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Total	E.	(Ord			
		(Prefe		ce sh	ares		
			(O	ther c	lass	) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total (	of A	to E):	(1	460,706	
10	rial increase / (decrease) in ordinary shares duri	ng the month (i.e. Total (	OI A	ю <b>с</b> ).	(2	NI/A	
Тс	otal increase / (decrease) in preference shares d	uring the month (i.e. Tot	al of	A to		N/A	
To E)	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. To	tal of	A to	N/A	
(7	These figures should be the same as the relevan apital").)	t figures under II above	("Mc	veme	ents	in Issued Share	

Remarks (if any):
Submitted by: Zhisheng Chen
Title: <u>Director</u> (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.