

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2017 | | | | | | |
|---|---------------------------------------|------------------------------------|---|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer Date Submitted | WuXi Biologics (Cayman) 04/09/2017 | Inc. (the "Compa | any") | | | | |
| I. Movements in Authorised | Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>2269</u> | Description :Ordinary | y Shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | ng month 2,000,000,000 | US\$0.000025 | <u>US\$50,000</u> | | | | |
| Increase/(decrease) | Nil | - | Nil | | | | |
| Balance at close of the mon | th <u>2,000,000,000</u> | US\$0.000025 | <u>US\$50,000</u> | | | | |
| (2) Stock code : N/A | Description :N/A | | | | | | |
| | No. of ordinary shares | Par value (State A currency) | uthorised share capital (State currency) | | | | |
| Balance at close of preceding | ng month | | | | | | |
| Increase/(decrease) | | <u> </u> | | | | | |
| Balance at close of the mon | th | - | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---------|
| Stock code : <u>N/A</u> Descrip | tion : <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the e | nd of the month | (State US\$50 | 0,000 |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | |
|---------------------------------------|---------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,163,065,057 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | <u>N/A</u> | N/A |
| Balance at close of the month | 1,163,065,057 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (un | der Share Op | tion Schemes | of the Issuer) | | | |
|--------------------------------------|--------------|---------------|----------------|--------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | | Movement duri | ing the month | | thereto | thereto as at close of |
| approval date | | | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares issuable | Crantad | Exercised | Canaallad | Lancad | | |
| 1. Pre-IPO | Granted | Exercised | Cancelled | Lapsed | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Grant Date: 7 | | | | | | |
| January 2016 | | | | | | |
| Exercise | | | | | | |
| Price: | | | | | | |
| US\$0.50 | | | | | | |
| 0340.30 | | | | | | |
| (05/01/2016) | | | | | | |
| Ordinary | N 111 | N 111 | . | 75.000 | N III | A 191 |
| shares | Nil | Nil | Nil | 75,600 | Nil | Nil |
| (Note 1) | | | | | | |
| 2. Pre-IPO Share Option Scheme | | | | | | |
| Grant Date: | | | | | | |
| 28 March | | | | | | |
| 2016 | | | | | | |
| Exercise | | | | | | |
| Price: | | | | | | |
| <u>US\$0.50</u> | | | | | | |
| (05/01/2016) | | | | | | |
| | | | | | | |
| Ordinary | Nil | Nil | Nil | Nil | Nil | Nil |
| shares (Note 1) | | | - | - | | = |
| (11016-1) | | | | | | |
| | | | | | | |
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| | | | | | | |

| 3. Pre-IPO Share Option Scheme Grant Date: 10 August 2016 Exercise Price: US\$0.66 | Nil | Nil | Nil | Nil | Nil | Nil |
|---|----------------------------|------|----------------------------------|--|------------|------|
| (Note 1) 4. Pre-IPO Share Option Scheme Grant Date: 11 November 2016 Exercise Price: US\$0.79 | | | | | | |
| Ordinary shares (Note 1) 5. Pre-IPO Share Option Scheme Grant Date: 15 March 2017 Exercise Price: US\$1.02 | Nil | Nil | Nil | 40,000 | Nil | Nil |
| shares (Note 1) 6. Pre-IPO Share Option Scheme Grant Date: 12 May 2017 Exercise Price: US\$1.80 (05/01/2016) Ordinary | Nil | Nil | Nil | 38,000 | Nil | Nil |
| shares (Note 1) Total funds raised | | Tota | al A. (Ordina (Preferen (O | ary shares) ce shares) ther class) | Nil N/A | IVII |
| | tions (State currency) Nil | | | | | |

| Warrants to Issue Shares of the | e Issuer which | | <u> </u> | | No. of new shares of issuer issued during the | No. of new shares of issuer which may be issued | |
|---|---------------------------------|--|----------------------------|-------------------------------------|---|---|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | month pursuant thereto | pursuant thereto as at close of the month | |
| 1. N/A | value | monar | monar | 111011111 | | monar | |
| | | | | | | | |
| | | | | · · | | _ | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | = | | | | |
| <u></u> | | | = | | | | |
| Subscription price | | | . | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | _ | |
| () () () () () () () () () () () () () (| | | _ | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | - | | | | |
| EGM approval date | | | - | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | | |
| 3. IV/A | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | - | |
| Stock code (if listed) Class of shares | | | . | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | , | , | - | | | | |
| | | | | | | | |
| | | | | | | _ | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | - | | | | |
| <u></u> | | | | | | | |
| Subscription price EGM approval date | | | - | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u>-</u> | | | | |
| | | Total E | (Ordina | ary shares) N/A | | | |
| | | TOTAL E | | ice shares) <u>N/A</u> | | _ | |
| | | | | Other class) N/A | | _ | |

| Convertibles (i.e. Convertible | | Ar | mount at | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|-------------------------------------|-----|------------------------------|----------------------------|--|--|--|
| Class and description | Currency of amount outstandin | pr | close of eceding month | Converted during the month | Amount at close of the month | thereto | close of the month |
| 1. N/A | odistandin | 9 | monun | monu | month | | |
| 1. 1971 | _ | | | | | | |
| | | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (/ / |) | | | | | |
| 2. N/A | | | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | · - | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | | | | | | | |
| | | | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ١ | | | | | |
| 4. N/A | (/ / |) | | | | | |
| 1. 14/74 | <u> </u> | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | • |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | · _ | | | | |
| | | | T | otal C. (Ordina | ıry shares) <u>N/A</u> ce shares) N/A | | _ |
| | | | | | ther class) N/A | | = |
| 1 | | | | ν, | · - · - · · · · · · · · · · · · · · · · | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (ether than thite option concines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 0 21/4 | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 N/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | · | · |
| Total D. (Ordinary shares) | N/A | |
| | | • |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | • |
| | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | | |
|-----|---------------|---------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1900 01 10000 | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares | | | | |
| | | | Chaha | issuable (Note 1) | (| ١ | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / | , | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| Ì | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|---|---|
| | Class of shares | | | |
| | issuable (Note 1) | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / |) | | |
| | (dd/mm/yyyy) | | N/A | N/A |
| | | | | |
| | Class of sharesissuable (Note 1) | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | dinar | | |
| | s (Preference s | |) <u>N/A</u>) N/A | - |
| | (Other | | | - |
| | | | | |
| | | | | |
| Total increase / (decrease) in ordinary shares duri | ng the month (i.e. Total of A to E |): (1 | <i>'</i> | |
| | | (2 | · | |
| Total increase / (decrease) in preference shares d | , | • | N/A | |
| Total increase / (decrease) in other classes of sha E): | res during the month (i.e. Total o | f A to | N/A | |
| (These figures should be the same as the relevant Capital").) | t figures under II above ("Moven | nents | in Issued St | nare |

| Remarks (if any): |
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| |
| |
| |
| Submitted by:Zhisheng Chen |
| Title: <u>Director</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.