日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For 1	the mo	nth	ended
(dd/ı	nm/yy	уу) :	

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WuXi Biologics (Cayman) Inc. (the '	"Company")
Date Submitted	04/07/2017	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>2269</u> Descrip	otion : Ordinary	Shares	
Balance at 13 June 2017 (see remark(1))	No. of ordinary shares 2,000,000,000	Par value (State currency) US\$0.000025	Authorised share capital <i>(State currency)</i> _US\$50,000_
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	<u>US\$0.000025</u>	US\$50,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State Autl currency)	norised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	ith _				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin (1)	nary shares (2)	No of preference shares	No. of other classes of shares	
Balance as at 13 June 2017 (see remark(1))	1,134,118,057	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month (see remark(2))	28,947,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	<u>1,163,065,057</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares			.			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary						
shares	Nil	Nil	Nil	267,636	Nil	Nil
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
<u>US\$0.50</u>						
(05/01/2016)						
<u>(05/01/2016)</u>						
Ordinary	Nil	Nil	Nil	278,000	Nil	Nil
shares			·	,		
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month Exercised	
issuable	Granted	Exercised	Cancelled	Lapsed			
3. Pre-IPO							
Share Option Scheme							
Grant Date: 10 August 2016							
Exercise Price:							
US\$0.66							
(05/01/2016) Ordinary shares	Nil	Nil	Nil	74,000	Nil	Nil	
(Note 1)							
4. Pre-IPO Share Option							
Scheme Grant Date:							
11 November							
2016							
Exercise							
Price: US\$0.79							
(05/01/2016) Ordinary							
shares	Nil	Nil	Nil	156,000	Nil	Nil	
(Note 1)							
5. Pre-IPO Share Option Scheme							
Grant Date:							
15 March							
2017 Exercise							
Exercise Price:							
<u>US\$1.02</u>							
(05/01/2016) Ordinary							
shares	Nil	Nil	Nil	498,000	Nil	Nil	
(Note 1)							

Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement du	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares			0			
issuable	Granted	Exercised	Cancelled	Lapsed		
6. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
12 May 2017						
Exercise						
Price:						
US\$1.80						
·						
(05/01/2016)						
Ordinary						
shares	Nil	Nil	Nil	8,000	Nil	Nil
3110103		·				
		Tota	al A. (Ordina	arv shares)	Nil	
		101	•	ce shares)		
				ther class)		
			· ·			
Total funds raised		onth from exerc				
of options (State c	urrency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
<u>2. N/A</u>						
				<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u> </u>	,	-			
(/ /) Stock code (if listed) Class of shares			-			
inquichle (Note 1)			_			
			-			
EGM approval date (if applicable)						
	(/ /)	_			
<u>4. N/A</u>						
				. <u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
incurable (Nate 1)			<u>-</u>			
			<u>-</u>			
EGM approval date (if applicable)						
	(/ /)				
	,	·	-			
		Total E		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u> 0ther class) N/A		-
			(U	11/A	1	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	, , , , , , , , , , , , , , , , , , ,					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
<u> IV/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) <u>N/A</u> ce shares) N/A		-
				ther class) N/A		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)		

	ner Movements i	n Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares					monui
				issuable (Note 1)			-		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>

								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				(aaninii 5555)				<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	())		
				(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	())		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of share issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)		(/	1)		
			EGM approval date: (dd/mm/yyyy)		(/	/)	<u>N/A</u>	<u>N/A</u>
		HK\$	Class of share issuable (Note 1)	es <u>(</u>	Drdi	nary	/ Sha	<u>'es</u>	
10.	Other (see remark(2)) At price :	State <u>20.60</u> currency	Issue and allotment date : (dd/mm/yyyy)		(19	9/06	/2017	<i>'</i>)	
			EGM approval date: (dd/mm/yyyy)			(N/	/A)	28,947,000	Nil
				tal E refer	enc	sl se sl	dinar hares hares class) <u>28,947,000</u>) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	28,947,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. The ordinary shares of the Company were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on 13 June 2017.

2.	The Company issued 28,947,000 ordinary shares on 19 June 2017 as a result of the full
	exercise of the over-allotment options. For details, please refer to the announcement of
	the Company dated 14 June 2017 and the next day disclosure return of the Company
	published on 19 June 2017.

Submitted by: <u>Zhisheng Chen</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.