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WINTO GROUP (HOLDINGS) LIMITED
惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

COMPLETION OF THE ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcements of Winto Group (Holdings) Limited (the "**Company**") dated 8th June 2026 and 3rd July 2026 (the "**Announcements**") in relation to, among other things, the Subscription and the extension of the Long Stop Date. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that the conditions precedent to the Subscription Agreement have been fulfilled, and the issue of convertible bonds with a total principal amount of HKD3,500,000 was completed on 10th July 2026. Based on the initial conversion price of each conversion share at HKD0.2, the convertible bonds can be converted into 17,418,240 Conversion Shares, representing (i) approximately 5% of the existing issued share capital of the Company as at the date of this announcement; and (ii) approximately 4.76% of the issued share capital of the Company as enlarged by the issue of the Conversion Shares.

By order of the Board
Winto Group (Holdings) Limited
Lao Lai
Chairman

Hong Kong, 10 July 2026

As at the date of this announcement, the Board comprises Ms. Lao Lai, Mr. Chen Yiliang, Mr. Kam Chun Ying Francis and Mr. Liu Heung Ming as executive Directors and Mr. Liu Weishi, Ms. Wang Shiling and Ms. Wong Chi Ling as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange website at http://www.hkexnews.hk for at least 7 days from the date of its posting and be posted and remains on the website of the Company at http://www.wintogroup.hk.