WINTO GROUP (HOLDINGS) LIMITED
惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

EXTENSION OF LONG STOP DATE OF SUBSCRIPTION OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Winto Group (Holdings) Limited (the "**Company**") dated 8 June 2026 (the "**Announcement**") in relation to the proposed subscription of convertible bonds in an aggregate principal amount of HK$3,500,000.00 of the Company by Mr. Ma Haiyang (馬海楊) under the general mandate pursuant to the subscription agreement dated 8 June 2026 (the "**Subscription Agreement**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms and conditions of the Subscription Agreement, completion of the Subscription is subject to the conditions precedent being fulfilled on or before 26 June 2026, or any such later date to be agreed between the Company and the Subscriber (the "**Long Stop Date**"). As additional time is required for fulfilment of the conditions precedent set out in the Subscription Agreement, the Company and the Subscriber, after arm's length negotiation, have entered into a supplemental agreement to the Subscription Agreement on 3 July 2026 (after trading hours), whereby the parties agreed to extend the Long Stop Date from 26 June 2026 to 10 July 2026.

Save and except for the aforesaid change of the Long Stop Date, all other terms of the Subscription Agreement shall remain unchanged and shall remain in full force and effect.

Since completion of the Subscription is subject to the fulfilment of the conditions as set out in the Subscription Agreement, the Subscription may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Winto Group (Holdings) Limited
Kam Chun Ying Francis
Executive Director

Hong Kong, 3 July 2026

As at the date of this announcement, the Board comprises Ms. Lao Lai, Mr. Chen Yiliang, Mr. Kam Chun Ying Francis and Mr. Liu Heung Ming as executive Directors, and Mr. Liu Weishi, Ms. Wang Shiling and Ms. Wong Chi Ling as independent non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange website at http://www.hkexnews.hk for at least 7 days from the date of its posting and be posted and remains on the website of the Company at http://www.wintogroup.hk.