WINTO GROUP (HOLDINGS) LIMITED
惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

CLARIFICATION ANNOUNCEMENT REGARDING PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the "**Announcement**") of Winto Group (Holdings) Limited (the "**Company**") dated 15 October 2025 in relation to, among others, the proposed placing of new shares under general mandate of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company clarify that the Placing Price should be HK$0.35 instead of HK$0.34. The corresponding changes regarding the Placing Price are underlined for easy reference.

Accordingly, The Placing Price of HK$<u>0.35</u> represents (i) a discount of approximately <u>17.65</u>% to the closing price of HK$0.425 per Share as quoted on the Stock Exchange on the date of the Placing Agreement; and (ii) a discount of approximately <u>17.65</u>% to the average closing price of HK$0.425 per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Placing Agreement. The net placing price under the Placing is approximately HK$<u>0.33</u> per Placing Share.

The maximum gross proceeds from the Placing will be approximately HK$<u>6.1</u> million. The maximum net proceeds from the Placing (after deducting the commission payable to the Placing Agent, professional fees and other related costs and expenses incurred in the Placing) will be approximately HK$<u>5.7</u> million which will be used for expenditure for current business operation, development and general working capital.

By Order of the Board
Winto Group (Holdings) Limited
Lao Lai
Executive Director

Hong Kong, 15 October 2025

As at the date of this announcement, the Board comprises Ms. Lao Lai as executive Director, Ms. Wong Chi Ling, Mr. Lee Kwok Lun and Mr. Lo Tak Wai as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange website at http://www.hkexnews.hk for at least 7 days from the date of its posting and be posted and remains on the website of the Company at http://www.wintogroup.hk.