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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

UPDATES IN RELATION TO THE DISCLAIMER OF OPINION SET OUT IN THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

The board (the “**Board**”) of directors (the “**Directors**”) of Winto Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to provide updates in relation to the disclaimer of opinion relating to going concern (the “**2024 Disclaimer Opinion**”) on the Group’s consolidated financial statements for the year ended 31 December 2024.

References are made to the Company’s 2024 Annual Report and the announcement of the Company dated 4 July 2025 in relation to the updates in relation to the 2024 Disclaimer Opinion (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the 2024 Annual Report and the Announcement.

The Board would like to provide the shareholders and potential investors of the Company with the following updates regarding the Company’s steps and measures to alleviate the liquidity pressure and address the 2024 Disclaimer Opinion:

As of the date of this announcement:

- (i) The Prime Contractor is yet to formally confirm a waiver of the obligation in writing, but this is also noted that no repayment request has been received from the Prime Contractor, and accordingly, the Group has not made any settlement of the obligation.
- (ii) The Group has been actively negotiating with its lenders on the renewal of or extension for repayment of outstanding borrowings, based on the negotiations with the Group’s existing lenders, the Company understands that the existing lenders do not have intention to demand immediate repayment.
- (iii) The Company has been actively identifying potential fundraising opportunities and consider various equity and/or debt fundraising exercises.

- (iv) The Company has been actively taking appropriate measures to control its costs, including maintain an appropriate level of headcounts and reducing certain administrative costs.

The Board will continue to use its best endeavours to implement the measures to resolve the issues underlying the 2024 Disclaimer Opinion and will publish further announcement(s) when appropriate.

By Order of the Board
Winto Group (Holdings) Limited
Lao Lai
Executive Director

Hong Kong, 10 October 2025

As at the date of this announcement, the Board comprises Ms. Lao Lai as executive Director, Ms. Wong Chi Ling, Mr. Lee Kwok Lun and Mr. Lo Tak Wai as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.