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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

This announcement is made by Winto Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 18.32(8) of the Rules Governing the Listing of Securities on GEM of The Hong Kong Stock Exchange Limited (the “**GEM Listing Rules**”).

Reference is made to the annual report of the Group for the year ended 31 December 2022 (the “**2022 Annual Report**”) published by the Company on 31 March 2023. Unless otherwise defined, terms used herein shall bear the same meanings as those defined in the 2022 Annual Report.

In addition to the information disclosed in the 2022 Annual Report, the board of directors (the “**Board**”) of the Company wishes to provide additional information on the placement completed on 3 March 2022 (the “**2022 Placement**”) pursuant to Rule 18.32(8) of the GEM Listing Rules as follows:

The intended use of proceed of the 2022 Placement was for the expenditure for current business development. The entire net proceed of approximately HK\$7.6 million from the 2022 Placement have been fully utilized for the settlement of trade payables of the publications and advertising business during the year ended 31 December 2022.

The supplementary information provided in this announcement does not affect other information contained in the 2022 Annual Report and save as disclosed above, the contents of the 2022 Annual Report remains unchanged.

By Order of the Board
Winto Group (Holdings) Limited
Hung Yuen Kin
Executive Director

Hong Kong, 28 September 2023

As at the date of this announcement, the Board comprises Mr. Lui Man Wah, Mr. Hung Yuen Kin and Mr. Wong Yuk as executive Directors, and Ms. Wong Chi Ling, Mr. Lin Zexin and Mr. Lee Man Yeung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.