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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

ANNOUNCEMENT

IN RELATION TO DEALINGS IN SECURITIES BY A DIRECTOR DURING THE BLACK-OUT PERIOD

This announcement is made by Winto Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 5.67 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited.

The Company was informed by Mr. Lee Man Yeung (“**Mr. Lee**”), an independent non-executive director of the Company, that 2,360,000 shares of the Company (the “**Shares**”) (which were placed in securities trading account with margin facilities) held by his spouse, representing approximately 0.38% of the total issued share capital of the Company, were sold on the market as a result of forced sale (the “**Disposal**”) on 11 May 2023 on the market due to the failure in meeting the issued margin call.

Pursuant to Rule 5.56(a)(i) the GEM Listing Rules, the Directors are prohibited from dealing in any securities of the Company on any day on which its financial results are published and during the period of 30 days immediately preceding the publication date of the quarterly results (the “**Black-out Period**”). The date of board meeting of the Company for the publication of the quarterly results for the three months ended 31 March 2023 was held on 15 May 2023 and the Disposal fell within the Black-out Period.

The Directors (except Mr. Lee) considered the Disposal and were satisfied that the Disposal during the Black-out Period was exceptional circumstance under Rule 5.67 of the GEM Listing Rules, and that the Disposal during the Black-out Period should be allowed.

The Board is of the view that the abovementioned incident would not pose any impact on the operation of the Group.

By order of the Board
Winto Group (Holdings) Limited
Hung Yuen Kin
Executive Director

Hong Kong, 26 June 2023

As at the date of this announcement, the Board comprises Mr. Lui Man Wah, Mr. Hung Yuen Kin and Mr. Wong Yuk as executive Directors, and Ms. Wong Chi Ling, Mr. Lin Zexin and Mr. Lee Man Yeung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.