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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Winto Group (Holdings) Limited (the “**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

RESIGNATION OF AUDITOR

The Board announces that Moore Stephens CPA Limited (“**Moore Stephens**”) has resigned as the auditor of the Company with effect from 30 August 2021. Moore Stephens stated in their letter of resignation that, referring to Moore Stephens’ communication with the audit committee of the Company (the “**Audit Committee**”) which included the outstanding information and the uncertainties encountered by Moore Stephens in respect of the latest sanction against a former independent non-executive director of the Company issued by the Hong Kong Stock Exchange of Hong Kong Limited dated 17 August 2021. Moreover, Moore Stephens has requested the management to provide them with certain explanations, information and documentation. Moore Stephens stated in their resignation letter that as at the date thereof, they have not been provided with all of the requested information and documents.

As Moore Stephens is not able to obtain any information nor satisfactory explanation in connection with the abovementioned matters, Moore Stephens is not able to determine and perform the necessary additional audit procedures which Moore Stephens believes are necessary to finalize the audit of the Group’s consolidated financial statement for the year ended 31 December 2020 and therefore not in a position to commit the time required to complete the audit. After due and careful consideration, Moore Stephens agreed to resign as auditor of the Company.

Save as disclosed above, Moore Stephens has confirmed in its letter of resignation that there are no other matters in relation to its resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the Audit Committee confirmed that there are no other disagreements between Moore Stephens and the Company or other unresolved matters concerning the change of the auditor which should be brought to the attention of the Shareholders.

APPOINTMENT OF AUDITOR

The Board, with the recommendation from the Audit Committee, has resolved to appoint McM (HK) CPA Limited as the new auditor of the Company with effect from 30 August 2021 to fill the casual vacancy following the resignation of Moore Stephens and to hold office until the conclusion of the next annual general meeting of the Company.

The Company had published its unaudited financial results of the Group for the year ended 31 December 2020 on 15 April 2021. The Company will publish further announcement(s) to inform the Shareholders in respect of the publication of the preliminary announcement of the results for the year ended 31 December 2020, the annual report for the year ended 31 December 2020, the preliminary announcement of results for the six months ended 30 June 2021 and the interim report for the six months ended 30 June 2021 as and when appropriate in compliance with the requirements of the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 8 September 2020 and will remain suspended until further notice. Further announcement(s) will be made by the Company in this respect as and when appropriate.

By Order of the Board
Winto Group (Holdings) Limited
Hung Yuen Kin
Executive Director

Hong Kong, 30 August 2021

As at the date of this announcement, the Board comprises Mr. Hung Yuen Kin as executive director, Mr. Lui Man Wah as non-executive director and Ms. Wong Chi Ling, Mr. Wong Ling Yan Philip and Mr. Lee Man Yeung as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.