

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2018		
To : Hong Kong Exchanges a	and Clear	ring Limited		
	Tse Sui I	_uen Jewellery (In	ternational) L	imited
Date Submitted	3 Januar	ry 2019		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>417</u>	_Descrip	tion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month _	1,500,000,000	0.25	375,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the montl	h <u>.</u>	1,500,000,000	0.25	375,000,000
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _			
Increase/(decrease)	-			
Balance at close of the montl	h _			

2. Preference Shares			
Stock code : N/A Descript	ion :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month	(HK\$): <b>375</b> ,	000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	247,956,970	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	247,956,970	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	on Schemes	of the Issuer	)		
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date				nth	No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares					the month pursuant	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Exercise Price:						
HK\$3.54	_					
SGM	_					
approval date:	_					
(26/11/2003)	_					
Ordinary shares	Nil	Nil	Nil	E12 222	Nil	E 600 00A
		INII		513,333	INII	5,623,334
(Note 1)						
0 11/4						
2. N/A	_					
	_					
	_					
	_					
( / / )						
shares	<del>-</del> }					
(Note 1)						
(**************************************						
3. N/A						
0.14//	_					
	-					
	=					
	_					
( / / )	_					
shares	<u> </u>					
(Note 1)						
		To	tal A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			•	(Other class)		
Total funds raised duri	ina the mont	th from		( )	-	
exercise of options (S				Nil		
	-,	• ,			-	

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A							
							_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( , ,						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
EGM approval date (if applicable)	( / /						
( / / ) Stock code (if listed)							_
inguishin (Nata 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B		ary shares)	N/A	_
					ce shares)	N/A	_
				(U	ther class)	N/A	

Class and description	Currency amoun outstand	ıt	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	oatotaria	<u>9</u>	monun	month	monar	trioroto	monar
	<del></del> 						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A							
Stock code (if listed) Class of shares						_	_
issuable (Note 1) Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
Stock code (if listed)	<u> </u>				_	_	_
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
				•	nary shares) nce shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
' :	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	

Ot	her Movements	in Issued Share Capita	I	
	Type of Issue			No. of new shares of issuer which issued during the month pursuant thereto as a close of the month
			Class of shares issuable	
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)	
		,	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
			Class of shares issuable(Note 1)	
2.	Open offer	At price : State currency	_ Issue and allotment date : ( / / ) (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/AN/A
			Class of shares issuable(Note 1)	_
3.	Placing	At price : State currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	) 
			Class of shares issuable(Note 1)	
4.	Bonus issue		Issue and allotment date : ( / / (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	
				<u>N/A</u> <u>N/A</u>

pe of Issue  crip dividend At price: State currency  epurchase of nares	Class of shares issuable (Note 1)  Issue and allotment (date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)		)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
crip dividend At price : State currency	Issue and allotment (date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  Cancellation date:	11	)	N/A	N/A
epurchase of	Issue and allotment (date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  Cancellation date:	11	)	N/A	N/A
epurchase of	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  Cancellation date:	11	)	N/A	<u>N/A</u>
	Class of shares repurchased (Note 1)  Cancellation date:			N/A	N/A
	repurchased (Note 1)  Cancellation date:	( /			
	repurchased (Note 1)  Cancellation date:	( /			
	1) Cancellation date:	( /	, ,		
		•	, )		
	(dd/iiiii/yyyy)	( /	/ )		
	EGM approval date:	( ,	, ,		
	(dd/ffiiii/yyyy)			N/A	N/A
	Class of shares				
	redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy)	( /	/ )		
		( /	/ )		
	(dd/iiiii/yyyy)			N/A	N/A
	Class of shares				
out the street of the street o		1 1	/ \		
	Issue and allotment date : (dd/mm/yyyy)				
	EGM approval date: (dd/mm/yyyy)	( /	/ )	NI/A	N/A
<u>-</u>	consideration At price : State sue	Class of shares redeemed (Note 1)  Redemption of Hares  Class of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares redeemed (Note 1)  Redemption of hares  Redemption date: ( / (dd/mm/yyyy)  EGM approval date: ( / (dd/mm/yyyy)  Class of shares issuable (Note 1)  Consideration At price: State currency  Busine State currency  Class of shares issuable (Note 1)  Issue and allotment date: ( / date: (dd/mm/yyyy)  EGM approval date: ( / /	Class of shares redeemed (Note 1)  Redemption date: ( / / )  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares ( / / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Consideration At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )	Class of shares redeemed (Note 1)  Redemption of hares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Sonsideration At price: State size and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_		
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10.	10. Other (Please At price : State currency ————————————————————————————————————		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
<u> </u>			Total E (0	Ordinary s	hares	) N/A	
			'	eference s (Other	hares	) <u>N/A</u>	
To	otal increase / (d	lecrease) in ordinary shares dur	ring the month (i.e. Tota	al of A to F	): ( <i>^</i>	1)	NIC
	7. da 11101 0 d 0 0 7 ( 0	recorded of in cramary charge dar	ing the month (i.e. rote	017110 L	,. (2		Nil
To	otal increase / (d	lecrease) in preference shares	during the month (i.e. T	otal of A to			N/A N/A
		lecrease) in other classes of sha				E):	N/A
(7	•	ould be the same as the releval	•	•		· —	

Remarks (if any):								
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	-							
	-							
Submitted by: NG Yi Kum	Submitted by: NG Yi Kum							
Title: Company Secretary (Director, Secretary or other duly authorised officer)								

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.