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TRINITY LIMITED

利邦控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED SUBSCRIPTION OF SUBSCRIPTION SHARES
(2) APPLICATION FOR WHITEWASH WAIVER
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
AND
(4) NOTICE OF SPECIAL GENERAL MEETING

Reference is made to (i) the announcement of Trinity Limited (the “**Company**”) dated 9 November 2017 (the “**Announcement**”) in relation to, among other things, the Subscription, the Whitewash Waiver and the Authorised Share Capital Increase; and (ii) the announcements of the Company dated 30 November 2017 and 14 December 2017 in relation to the delay in despatch of the Circular (as defined below). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the circular (the “**Circular**”) containing, among other things, details of the Subscription, the Whitewash Waiver and the Authorised Share Capital Increase, together with the recommendation of the Independent Board Committee to the Independent Shareholders, and the letter of advice from the independent financial adviser to the Independent Board Committee in relation to the Subscription and the Whitewash Waiver and the notice of SGM, has been despatched to the Shareholders on 22 December 2017.

The SGM will be held at Ground Floor, Hong Kong Spinners Industrial Building, Phases I & II, 800 Cheung Sha Wan Road, Kowloon, Hong Kong on Wednesday, 17 January 2018 at 11:30 a.m., details of which are set out in the notice of the SGM contained in the Circular.

Shareholders are advised to review the Circular carefully and in particular the recommendation of the Independent Board Committee and the letter of advice from the independent financial adviser contained in the Circular before making any voting decision at the SGM.

Shareholders and potential investors should also be aware that Completion is subject to the fulfillment of all the Conditions which are disclosed in the Circular. As such, the Subscription Agreement and the transactions contemplated thereunder may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By Order of the Board
Jeremy Paul Egerton HOBBS
Chief Executive Officer & Executive Director

Hong Kong, 22 December 2017

As at the date of this announcement, the Board comprises two executive directors, namely Mr Jeremy Paul Egerton HOBBS and Mr Srinivasan PARTHASARATHY; six non-executive directors, namely Dr Victor FUNG Kwok King, GBM, GBS, CBE, Dr William FUNG Kwok Lun, SBS, OBE, JP, Ms Sabrina FUNG Wing Yee, Mr Terence FUNG Yue Ming, Mr Jean-Marc LOUBIER and Mr WONG Yat Ming; and four independent non-executive directors, namely Mrs Eva CHENG LI Kam Fun, Mr Cassian CHEUNG Ka Sing, Mr Michael LEE Tze Hau and Mr Patrick SUN.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

** For identification purposes only*