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TRINITY LIMITED

利邦控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Trinity Limited (the “**Company**”) dated 9 November 2017 in relation to, among other things, the Subscription, the Whitewash Waiver and the Authorised Share Capital Increase; and (ii) the announcement of the Company dated 30 November 2017 regarding the delay in despatch of the circular (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As mentioned in the Announcements, a Circular containing, among other things, details of the Subscription, the Whitewash Waiver and the Authorised Share Capital Increase, together with the recommendation of the Independent Board Committee to the Independent Shareholders, and the letter of advice from the independent financial adviser to the Independent Board Committee in relation to the Subscription and the Whitewash Waiver and the notice of SGM, would be despatched to the Shareholders on or before 14 December 2017.

As additional time is required to finalise the information for inclusion in the Circular, an application has been made to seek the consent of the Executive to further extend the deadline for the despatch of the Circular to a date falling on or before 28 December 2017, and the Executive has indicated that it is minded to grant the consent for such extension.

By Order of the Board

Jeremy Paul Egerton HOBBS

Chief Executive Officer & Executive Director

Hong Kong, 14 December 2017

As at the date of this announcement, the Board comprises two executive directors, namely Mr Jeremy Paul Egerton HOBBS and Mr Srinivasan PARTHASARATHY; six non-executive directors, namely Dr Victor FUNG Kwok King, GBM, GBS, CBE, Dr William FUNG Kwok Lun, SBS, OBE, JP, Ms Sabrina FUNG Wing Yee, Mr Terence FUNG Yue Ming, Mr Jean-Marc LOUBIER and Mr WONG Yat Ming; and four independent non-executive directors, namely Mrs Eva CHENG LI Kam Fun, Mr Cassian CHEUNG Ka Sing, Mr Michael LEE Tze Hau and Mr Patrick SUN.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

** For identification purposes only*