

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



TRINITY LIMITED

利邦控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Trinity Limited (the “**Company**”) dated 9 November 2017 (the “**Announcement**”) in relation to, among other things, the Subscription, the Whitewash Waiver and the Authorised Share Capital Increase. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, a Circular containing, among other things, details of the Subscription, the Whitewash Waiver and the Authorised Share Capital Increase, together with the recommendation of the Independent Board Committee to the Independent Shareholders, and the letter of advice from the independent financial adviser to the Independent Board Committee in relation to the Subscription and the Whitewash Waiver and the notice of SGM, is required to be despatched to the Shareholders within 21 days from the date of the Announcement, which will be on or before 30 November 2017.

As additional time is required to finalise the information for inclusion in the Circular, an application has been made to seek the consent of the Executive to extend the deadline for the despatch of the Circular to a date falling on or before 14 December 2017, and the Executive has indicated that it is minded to grant the consent for such extension.

By Order of the Board

Jeremy Paul Egerton HOBBS

Chief Executive Officer & Executive Director

Hong Kong, 30 November 2017

As at the date of this announcement, the Board comprises two executive directors, namely Mr Jeremy Paul Egerton HOBBS and Mr Srinivasan PARTHASARATHY; six non-executive directors, namely Dr Victor FUNG Kwok King, GBM, GBS, CBE, Dr William FUNG Kwok Lun, SBS, OBE, JP, Ms Sabrina FUNG Wing Yee, Mr Terence FUNG Yue Ming, Mr Jean-Marc LOUBIER and Mr WONG Yat Ming; and four independent non-executive directors, namely Mrs Eva CHENG LI Kam Fun, Mr Cassian CHEUNG Ka Sing, Mr Michael LEE Tze Hau and Mr Patrick SUN.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

** For identification purposes only*