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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 21 October 2009 (the "Prospectus") issued by Trinity Limited (the "Company") for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby being offered.*

*The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus. In connection with the Global Offering, Citigroup Global Markets Asia Limited, as stabilising manager (the "Stabilising Manager"), its affiliates or any person acting for it, on behalf of the International Underwriters, may, to the extent permitted by applicable laws in Hong Kong, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the commencement of trading in the Shares on the Stock Exchange. The stabilising action which may be taken by the Stabilising Manager, its affiliates or any person acting for it may include primary and ancillary stabilising action such as purchasing or agreeing to purchase any of the Offer Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising activity. Any such stabilising activities will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), and, if taken, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time, and is required to be brought to an end after a limited period. The details of such stabilisation and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of Shares being offered in the International Placing may be increased by up to and not more than an aggregate of 67,790,000 additional Shares through the exercise of the Over-allotment Option to be granted by the Company to the International Underwriters and exercisable by the Stabilising Manager on behalf of the International Underwriters, to cover over-allocations (if any) in the International Placing by requiring the Company to issue and allot up to an aggregate of 67,790,000 Shares up to the day which is the 30th day after the last date for lodging of applications under the Hong Kong Public Offering. In the event that the Over-allotment Option is exercised, a press announcement will be made.*



TRINITY

**TRINITY LIMITED**

**利邦控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares</b>	<b>: 451,938,000 (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 45,194,000 (subject to adjustment)</b>
<b>Number of International Placing Shares</b>	<b>: 406,744,000 (subject to adjustment and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: Not more than HK\$1.71 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%, and subject to refund) and not less than HK\$1.30 per Offer Share</b>
<b>Nominal value</b>	<b>: HK\$0.10 each</b>
<b>Stock code</b>	<b>: 891</b>

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**



**J.P.Morgan**

**Joint Sponsors**



**J.P.Morgan**  **ROTHSCHILD**

The Company is initially offering 45,194,000 Hong Kong Offer Shares for subscription, representing 10% of the total number of Shares initially available under the Global Offering, by way of the Hong Kong Public Offering, along with the International Placing of initially 406,744,000 Shares (subject to adjustment and the Over-allotment Option). The number of Shares being offered in the International Placing may be increased by up to and not more than an aggregate of 67,790,000 additional Shares through the exercise of the Over-allotment Option to be granted by the Company to the International Underwriters. Application has been made to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including the additional Shares which may be issued pursuant to the exercise of the Over-allotment Option and any Shares which may be issued under the Share Option Schemes. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, 3 November 2009. The proposed board lot for trading in the Shares is 2,000 Shares.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the Prospectus and the prescribed **WHITE, YELLOW or PINK** Application Forms or by way of giving **electronic application instructions** to HKSCC in accordance with the relevant provisions of the Prospectus.

It should be noted that multiple applications or suspected multiple applications or any application on more than one **WHITE** or **YELLOW** or **PINK** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) for more than 20,338,000 Shares initially being offered for public subscription under the Hong Kong Public Offering will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC, together with one application on a **PINK** Application Form for Eligible Employees, may be made for the benefit of any person. Applicants are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for, or taken up or indicated an interest or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Main Board of the Stock Exchange or on any other date as HKSCC chooses. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Settlement of transactions between participants of the Stock Exchange is required to take place on the second business day after any trading day.

The Global Offering is subject to the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus.

The Offer Price is expected to be fixed by agreement among the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholder and the Company on or around Tuesday, 27 October 2009 (Hong Kong time) and, in any event, no later than Monday, 2 November 2009 (Hong Kong time).

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers (where applicable) of successful applicants under the Hong Kong Public Offering will be made available at the times and date and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering can be found in the Company’s announcement to be posted on the website of the Company at **www.trinity-limited.com** and on the website of the Stock Exchange at **www.hkexnews.hk** on Monday, 2 November 2009;
- Results of allocations will be made available from the website of Tricor Investor Services Limited at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on Monday, 2 November 2009 to 12:00 midnight on Sunday, 8 November 2009. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong Business Registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- Results of allocations will be made available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 369 18 488 between 9:00 a.m. and 6:00 p.m. from Monday, 2 November 2009 to Thursday, 5 November 2009;

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and/or sub-branches from Monday, 2 November 2009 to Wednesday, 4 November 2009 at all the receiving bank branches and/or sub-branches at the addresses and places set out in the section headed “How to Apply for Hong Kong Offer Shares — 3. Where to Collect the Application Forms” in the Prospectus.

The Offer Price will be not more than HK\$1.71 and is expected to be not less than HK\$1.30, unless otherwise announced. The Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Selling Shareholder and the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below that stated in the Prospectus (which is HK\$1.30 to HK\$1.71 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging of applications under the Hong Kong Public Offering, cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.trinity-limited.com](http://www.trinity-limited.com) notices of the reduction. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range may not be made until the last day for lodging applications under the Hong Kong Public Offering. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the Global Offering statistics, as currently set out in the section headed “Summary” in the Prospectus and any other financial information which may change as a result of any such reduction. In case a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) which excludes or limits the responsibility of that person for the Prospectus, applications made may be revoked before the said fifth day. If, for any reason, the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholder and the Company are unable to reach an agreement on the Offer Price by Monday, 2 November 2009, the Global Offering will not proceed and will lapse, and an announcement will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.trinity-limited.com](http://www.trinity-limited.com).

Application for the Hong Kong Offer Shares must be paid on the basis of the maximum price of HK\$1.71 per Share, plus brokerage of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%. If the Offer Price (as finally determined) is less than the price per Offer Share initially paid by the applicant on application, the Company will refund the surplus application money to wholly or partially successful applicants together with the appropriate portion of the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee without interest. Details of the procedure for refunds are set out under the section headed “How to Apply for Hong Kong Offer Shares — 15. Refund of Your Money — Additional Information” in the Prospectus. Refund cheques will also be issued, in accordance with such terms, in respect of wholly or partially unsuccessful applications. Applicants who have applied on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect refund cheque(s) (where applicable) and Share certificate(s) (where applicable) personally from the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, and have provided all information required by the Application Form may collect refund

cheque(s) (where applicable) and Share certificate(s) (where applicable) from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 2 November 2009 or any other date notified by the Company in newspapers as the date of collection of Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable). Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on their Application Forms that they wish to collect their refund cheque(s) and/or Share certificates (where applicable) in person, their refund cheque(s) and/or Share certificates (where applicable) are expected to be despatched on Monday, 2 November 2009 to the address that is specified on the relevant Application Form by ordinary post and at the applicant's own risk. Uncollected Share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses stated on the relevant Application Forms. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements is terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be Tuesday, 3 November 2009 (Hong Kong time).

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect refund cheque(s) (where applicable) in person, should follow the same procedure as those for **WHITE** Application Form applicants as described above. Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on their Application Forms that they wish to collect their refund cheque(s) (where applicable) in person, or have applied for less than 1,000,000 Hong Kong Offer Shares, their refund cheque(s) (where applicable) are expected to be despatched on Monday, 2 November 2009 to the address that is specified on the relevant Application Form by ordinary post and at the applicants' own risk. Instead of using **WHITE** or **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account as instructed by them (on the Application Form or electronically (at the case may be) at the close of business on Monday, 2 November 2009 or, under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you and the amount of refund (where applicable) payable to you if you have instructed a CCASS Clearing/Custodian Participant to give electronic application instructions on your behalf) with that CCASS participant. Applicants applying as a CCASS Investor Participant should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 2 November 2009 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Offer Shares to their stock account, applicants applying as a CCASS Investor Participant can check their new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to applicants applying as a CCASS Investor Participant an activity statement showing the number of Hong Kong Offer Shares credited to their stock account and (if you are applying by giving electronic application instructions to HKSCC) the amount of refund money credited to your designated bank account. If you are applying by giving

**electronic application instructions** to HKSCC to apply on your behalf, all refunds are expected to be credited to your designated bank account (if you are applying as a CCASS Investor Participant) or the designated bank account of your broker or custodian (if you are applying through a CCASS Clearing Participant or CCASS Custodian Participant) on Monday, 2 November 2009.

**PINK** Application Forms can be collected from the Human Resources Department of the Company at the Company's head office and principal place of business in Hong Kong at 11/F, 10 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong. Completed **PINK** Application Forms, with a cheque or banker's cashier order attached, must be returned to the Human Resources Department of the Company, at the Company's head office and principal place of business in Hong Kong at 11/F, 10 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong by 5:00 p.m. on Friday, 23 October 2009. The Share certificate(s) and/or refund cheque(s) (where applicable) for applicants who apply on **PINK** Application Forms will be sent to the addresses stated on their Application Forms shortly after the date of despatch (which is expected to be Monday, 2 November 2009) by ordinary post and at their own risk.

Applicants who would like the Shares issued in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant should either (i) complete and sign the **YELLOW** Application Forms copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 21 October 2009 until 12:00 noon on Tuesday, 27 October 2009 at the Depository Counter of HKSCC, at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong, or their broker who may have such Application Forms and Prospectus available, or (ii) arrange to give **electronic application instructions** to HKSCC.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours in the same period from:

1. Any participant of the Stock Exchange; or
2. or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	<b><u>Branches</u></b>	<b><u>Address</u></b>
<b>Hong Kong Island</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<b>Kowloon</b>	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan

<b>New Territories</b>	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2–16 Wang Pok Street, Shatin
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Yuen Long Fung Nin Road Branch	Shop B, G/F & 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long

3. any of the following branches of **Hang Seng Bank Limited**:

	<u>Branches</u>	<u>Address</u>
<b>Hong Kong Island</b>	Head Office	83 Des Voeux Road Central
	Des Voeux Road West Branch	52 Des Voeux Road West
	Wanchai Branch	200 Hennessy Road
<b>Kowloon</b>	Tsimshatsui Branch	18 Carnarvon Road
	Yaumati Branch	363 Nathan Road
<b>New Territories</b>	Tsuen Wan Branch	289 Sha Tsui Road

4. any of the following branches of **Bank of China (Hong Kong) Limited**:

	<u>Branches</u>	<u>Address</u>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Connaught Road Central Branch	13–14 Connaught Road Central
<b>Kowloon</b>	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
<b>New Territories</b>	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

5. or any of the following branches of **Dah Sing Bank, Limited**:

	<u>Branches</u>	<u>Address</u>
<b>Hong Kong Island</b>	Central Branch	Worldwide House, 19 Des Voeux Road Central
	Gloucester Road Branch	G/F, Dah Sing Financial Centre, 108 Gloucester Road

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders should be securely stapled) should be deposited in the special collection boxes provided at any of the branches of receiving bankers or places referred to above at the following times on the following dates:

**Wednesday, 21 October 2009 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, 22 October 2009 — 9:00 a.m. to 5:00 p.m.**  
**Friday, 23 October 2009 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, 24 October 2009 — 9:00 a.m. to 1:00 p.m.**  
**Tuesday, 27 October 2009 — 9:00 a.m. to 12:00 noon**

CCASS Clearing Participants and CCASS Custodian Participants can input **electronic application instructions** at the following times:

**Wednesday, 21 October 2009 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, 22 October 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Friday, 23 October 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Saturday, 24 October 2009 — 8:00 a.m. to 1:00 p.m.<sup>(1)</sup>**  
**Tuesday, 27 October 2009 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

<sup>(1)</sup> These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing Participants or CCASS Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 21 October 2009 until 12:00 noon on Tuesday, 27 October 2009 (24 hours daily, except on the last application date).

A CCASS Investor Participant may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System at <https://ip.ccass.com> (according to the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for you if you go to HKSCC's Customer Service Centre at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection from the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on your behalf.



The application lists will open from 11:45 a.m. to 12:00 noon on Tuesday, 27 October 2009 (or such later date as may apply in case of certain bad weather conditions as described under the paragraph headed “When to apply for Hong Kong Offer Shares” in the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications made on **WHITE** or **YELLOW** Application Forms, or by giving **electronic application instruction** to HKSCC, must be received no later than 12:00 noon on Tuesday, 27 October 2009 (or if the application lists are not open on that day, then by the time and date of which the lists are open), and applications made on **PINK** Application Forms must be returned to the Human Resources Department of the Company no later than 5:00 p.m. on Friday, 23 October 2009. Please see the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus for further details.

**For allocation purposes only, the Hong Kong Offer Shares (after taking into account of any reallocation referred to below) will be divided into two pools: pool A and pool B. The Hong Kong Offer Shares in pool A will initially consist of 20,338,000 Shares and will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with a total price (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less. The Hong Kong Offer Shares in pool B will initially consist of 20,338,000 Shares and will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with a total price (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5 million. Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in this other pool and be allocated accordingly. For the purpose of this paragraph only, the “price” for Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 20,338,000 Shares are liable to be rejected.**

The Company expects to announce the indication of the level of interest in the Global Offering, the results of applications in the Hong Kong Public Offering, and the basis of allocations of the Hong Kong Offer Shares on Monday, 2 November 2009 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Such announcement will also be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), the Company’s website at [www.trinity-limited.com](http://www.trinity-limited.com) and the website of Tricor Investor Services Limited at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on Monday, 2 November 2009.

**No temporary document of title will be issued in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies paid. Share certificates will only become valid share certificates of title at 8:00 a.m. on Tuesday, 3 November 2009 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised.**

By order of the Board  
**Victor FUNG Kwok King**  
*Chairman*

Hong Kong, 21 October 2009

*As at the date of this announcement, the board of directors of the Company comprises three executive Directors, namely Mr WONG Yat Ming, Mr Bruno LI Kwok Ho and Ms Sabrina FUNG Wing Yee; four non-executive Directors, namely Dr Victor FUNG Kwok King, GBS, CBE, Dr William FUNG Kwok Lun, SBS, OBE, JP, Mr Jeremy Paul Egerton HOBBS and Mr Jose Hosea CHENG Hor Yin; and four independent non-executive Directors, namely Mr Patrick SUN, Mr Jean-Marc LOUBIER, Mr Michael LEE Tze Hau and Mr Cassian CHEUNG Ka Sing.*

\* *for identification purpose only*

*Please also refer to the published version of this announcement in **South China Morning Post**.*