



**潼關黃金集團有限公司**  
**Tongguan Gold Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**VOLUNTARY ANNOUNCEMENT**

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**PROGRESS IN RELATION TO  
STREAMING TRANSACTION ON THE GOLD MINES OF THE COMPANY**

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(Hong Kong, 5 June, 2025) – **Tongguan Gold Group Limited** (the “Company”) (Stock Code: 00340) today hereby announced is made by the Company on a voluntary basis.

Reference is made to the announcement dated 8 April 2025 of the Company (the “Announcement”), in relation to, a non-legal binding term sheet on the Streaming Transaction entered into by the Company and Zijin Metal Company Limited (紫金金屬有限公司) (the “Purchaser”). Capitalized terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

The Board is pleased to announce that on 2 June 2025, the Company has entered into a definitive precious metals purchase agreement on the Streaming Transaction with the Purchaser (the “Streaming Agreement”), which reflects the terms and conditions of the Streaming Transaction as set out in the Term Sheet.

**GENERAL INFORMATION**

To the best of the knowledge, information and belief of the directors of the Company having made all reasonable enquires, the Purchaser and its ultimate beneficial owner are not connected persons of the Company and are independent third parties not connected with the Company and its connected persons.

As confirmed by the directors of the Company, as none of the applicable percentage ratios exceed 5%, the Streaming Transaction does not constitute a notifiable transaction for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

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**About Tongguan Gold Group Limited (Stock Code: 00340)**

Tongguan Gold are principally engaged (i) gold mining operation, which is sale of mine-produced gold, including gold concentrate, gold bullion and related products, that contains of gold exploration, mining, processing and/or smelting operations; and (ii) gold recycling, which is purchasing the gold related materials, refining and sale of gold bullion. The Group’s gold mining operation and gold recycling are mainly carried out in the People’s Republic of China (the “PRC”).

***Released by Tongguan Gold Group Limited***