

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/8/2018		
To : Hong Kong Exchanges	and Clear	ing Limited		
Name of Issuer	TONGGI	JAN GOLD GROU	JP LIMITED	
Date Submitted	3 Sep 20	18		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <b>340</b>	Descrip	tion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Dalamas at alasa af musas di	ملئمت ممت بم مت		0.40	4 622 204 000
Balance at close of precedi	ng montn_	46,223,810,000	0.10	4,622,381,000
Increase/(decrease)	ng montn <sub>-</sub> -	46,223,810,000	0.10	4,622,361,000
·	-	_		_
Increase/(decrease)	- nth _	46,223,810,000		0
Increase/(decrease) Balance at close of the mor	- nth _	46,223,810,000		4,622,381,000  Authorised share capital
Increase/(decrease) Balance at close of the mor	nth _ Descrip	0 46,223,810,000 tion:	0.10  Par value (State	4,622,381,000  Authorised share capital
Increase/(decrease)  Balance at close of the mor  (2) Stock code :	nth _ Descrip	0 46,223,810,000 tion:	0.10  Par value (State	4,622,381,000  Authorised share capital

2. Preference Shares							
Stock code : N/A Description : Convertible preference shares							
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	3,776,190,000	0.10	377,619,000				
Increase/(decrease)	0		0				
Balance at close of the month	3,776,190,000	0.10	377,619,000				
3. Other Classes of Shares							
Stock code :Descrip	tion :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	_						
Increase/(decrease)							
Balance at close of the month							
Total authorised share capital at the e (HK\$):	end of the month		4,622,381,000 (Ordinary) 377,619,000 (Preference)				

## II. Movements in Issued Share Capital

	No. of ordin	No of preference	ence No. of other			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,842,272,221	N/A	0	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	2,842,272,221	N/A	0	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. share option scheme adopted at AGM on (25/5/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuat close of preceding month	ıe	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Stock code (if listed) Class of shares						
icayabla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u></u>			
3.						
( / / )						_
Stock code (if listed) Class of shares						
icayabla (Nata 1)						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			<del>_</del>			
EGM approval date (if applicable)						
	( / /	)				
		Tota	al B. (Ordina	ary shares)	N/A	
		1016		ce shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
-	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, ,		Total C. (Ordina		N/A	<del>_</del>
				ce shares) other class)	N/A N/A	=
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
shares (Note 1)		
2.		
shares (Note 1)		<u> </u>
3		
( / / )		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
		-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	_				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		_
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

									No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-

	Type of Issue				S	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	S			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	S			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	ordinary sł ference sł	nares nares	) N/A ) N/A	
			·	(Other	class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:LEUNG LAI MING
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.