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潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 31 OCTOBER 2025**

The Board is pleased to announce that the Ordinary Resolution has been duly passed by the Shareholders by way of poll at the SGM held on 31 October 2025.

References are made to the circular of the Company dated 10 October 2025 (the “**Circular**”) and the notice of the special general meeting (the “**SGM**”) dated 10 October 2025 (the “**Notice**”). Unless the context requires otherwise, terms used herein shall bear the same meanings as those defined in the Circular.

At the SGM held on 31 October 2025, the proposed resolution (the “**Ordinary Resolution**”) as set out in the Notice were taken by poll pursuant to Rule 13.39(4) of the Listing Rules. The Company’s Hong Kong branch share registrar and transfer office, Union Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The Board is pleased to announce that the Ordinary Resolution has been duly passed by the Shareholders by way of poll at the SGM. The poll results of the resolution are as follows:

Ordinary Resolution		Number of votes (percentage of the total votes casted at the SGM)	
		For	Against
1.	To approve the Agreement and the transactions contemplated therein, including the issue and allotment of the Consideration Shares under specific mandate and all other transactions contemplated therein.	2,290,346,271 (100.0000%)	0 (0.0000%)

Note: The full text of the Ordinary Resolution was set out in the Notice.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as ordinary resolution of the Company.

As at the date of the SGM, the Company had 4,397,692,221 Shares in issue. The total number of Shares held by the Shareholders who were entitled to attend the SGM and vote for or against the Ordinary Resolution was 4,397,692,221 Shares. There was no Shareholder entitling to attend the SGM and vote only against the Ordinary Resolution proposed at the SGM and no Shareholder was entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. There was no Shareholder that was required to abstain from voting at the SGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the SGM.

All Directors attended the SGM.

By Order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 31 October 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive directors and Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive directors.