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潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

VOLUNTARY ANNOUNCEMENT
INCLUSION AS A CONSTITUENT IN
THE MSCI GLOBAL SMALL CAP INDEXES

This announcement is made by Tongguan Gold Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the purpose of keeping shareholders of the Company and potential investors informed of the latest development of the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that as a result of the Indexes Review of Morgan Stanley Capital International (“**MSCI**”) in August 2025, the Company has been included as a constituent of the MSCI Global Small Cap Indexes (“**MSCI Global Small Cap Indexes**”), the relevant adjustment will take effect after the market close on 26 August 2025.

The various indexes published by MSCI (the “**MSCI Indexes**”) is one of the most influential index systems globally. The Board believes that being included in the MSCI Global Small Cap Indexes not only reflects the capital market’s recognition of the Group’s value and operational strategy but will also effectively enhance the Group’s international visibility, attract more attention from global investors, help improve the Company’s market liquidity and realize the investment value of the Company.

The Company’s shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 13 August 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive Directors, Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive Directors.