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潼關黃金集團有限公司 Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

POSITIVE PROFIT ALERT

This announcement is made by Tongguan Gold Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that the interim results of the Group is expected to record profit attributable to the owners of the Company ranging from approximately HK\$330 million to HK\$360 million for the six months ended 30 June 2025 (the “**2025 Interim Period**”), representing an increase ranging from approximately 259% to 291% as compared to profit attributable to owners of the Company of approximately HK\$92 million for the corresponding period in 2024.

The increase in profit attributable to owners of the Company were mainly attributable to the increase in the production and sale volumes of mine-produced gold together with higher average selling price of mine-produced gold, as compared to the corresponding period in 2024.

The Company is still in the process of preparing and finalising the interim results of the Group for the 2025 Interim Period. The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The preliminary interim results of the Group for the 2025 Interim Period have not been reviewed by the Company’s auditors or the audit committee of the Board and will be subject to change and finalisation. The actual financial results for the 2025 Interim Period may be different from the information disclosed in this announcement.

Shareholders and potential investors of the Company should refer to the interim results announcement of the Company for the 2025 Interim Period for the details of the performance of the Group, which is expected to be announced around end of August 2025.

The Company's shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 31 July 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive Directors, Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive Directors.