

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

VOLUNTARY ANNOUNCEMENT

**PROGRESS IN RELATION TO
STREAMING TRANSACTION ON THE GOLD MINES OF THE COMPANY**

This announcement is made by Tongguan Gold Group Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement dated 8 April 2025 of the Company (the “**Announcement**”), in relation to, a non-legal binding term sheet on the Streaming Transaction entered into by the Company and Zijin Metal Company Limited (紫金金屬有限公司) (the “**Purchaser**”). Capitalized terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

The Board is pleased to announce that on 2 June 2025, the Company has entered into a definitive precious metals purchase agreement on the Streaming Transaction with the Purchaser (the “**Streaming Agreement**”), which reflects the terms and conditions of the Streaming Transaction as set out in the Term Sheet.

GENERAL INFORMATION

To the best of the knowledge, information and belief of the directors of the Company having made all reasonable enquires, the Purchaser and its ultimate beneficial owner are not connected persons of the Company and are independent third parties not connected with the Company and its connected persons.

As confirmed by the directors of the Company, as none of the applicable percentage ratios exceed 5%, the Streaming Transaction does not constitute a notifiable transaction for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 2 June 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive Directors, Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive Directors.