

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.



潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

EXTENSION OF LONG STOP DATE IN RELATION TO ACQUISITION OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONVERTIBLE BOND UNDER GENERAL MANDATE

Reference is made to the announcements of Tongguan Gold Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 September 2024 and 17 October 2024 (collectively, the “**Announcements**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, Completion is subject to the conditions precedent of the Agreement having been satisfied (or waived, where applicable) but no later than the Long Stop Date, i.e. 31 December 2024, or such later date as the parties may agree in writing.

As additional time is required for the fulfilment of the conditions precedent of the Agreement, on 20 December 2024, the parties to the Agreement entered into a supplemental agreement to the Agreement and agreed to extend the Long Stop Date to 31 March 2025 (or such later date as the parties may agree in writing).

Save as disclosed above, all other terms and conditions of the Agreement remain unchanged.

By Order of the Board
Tongguan Gold Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 20 December 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive directors, and Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive directors.