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**潼關黃金集團有限公司**  
**Tongguan Gold Group Limited**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00340)**

**CHANGE OF AUDITORS**

This announcement is made by Tongguan Gold Group Limited (the “**Company**”) and its subsidiaries pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) hereby announces that CCTH CPA Limited (“**CCTH**”) has resigned as the auditors of the Company with effect from 13 June 2023 as the Company could not reach a consensus with CCTH on the audit fee for the year ending 31 December 2023.

The Board further announces that, with the recommendation from the audit committee of the Company (the “**Audit Committee**”), the Board has resolved to appoint CL Partners CPA Limited (“**CLP**”) as the new auditors of the Company with effect from 13 June 2023 to fill the casual vacancy following the resignation of CCTH and to hold office until the conclusion of the next annual general meeting of the Company. The Board would like to express its welcome to CLP on its appointment as the new auditors of the Company.

The Company has received a confirmation from CCTH that there are no matters connected with its resignation which needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the Audit Committee have confirmed that there are no disagreements or unresolved matters between the Company and CCTH, and there are no other matters or circumstances in connection with the resignation of CCTH that need to be brought to the attention of the Shareholders. The Board would like to express its appreciation for the professional services of CCTH in the past years.

By Order of the Board  
**Tongguan Gold Group Limited**  
**Yeung Kwok Kuen**  
*Executive Director and Chief Financial Officer*

Hong Kong, 13 June 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive Directors, Mr. Chu Kang Nam, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive Directors.*