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同方康泰產業集團有限公司
Tongfang Kontafarma Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF CHANGE IN SHAREHOLDING OF AN INDIRECT
MINORITY SHAREHOLDER OF THE COMPANY

This announcement is made by Tongfang Kontafarma Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) on voluntary basis.

Reference is made to the announcements of the Company respectively dated 31 December 2018 and 4 April 2019 (the “**Announcements**”) regarding possible change in shareholding of an indirect minority shareholder of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements. As disclosed in the Announcements, the Company was informed by Tsinghua Tongfang (being an indirect minority shareholder of the Company) that its own controlling shareholder, namely Tsinghua Holdings, proposed to dispose its 21% interest in Tsinghua Tongfang to China National Nuclear Corporation Capital Holdings Limited* (中國核工業集團資本控股有限公司)(formerly known as 中國核工業建設集團資本控股有限公司) (“**CNNCC**”), being an entity controlled by國務院國有資產監督管理委員會 (State-owned Assets Supervision and Administration Commission of the State Council) (the “**SASAC**”) subject to, amongst others, obtaining of various approvals by relevant authorities in the PRC, including the SASAC (the “**Transfer**”).

On 8 January 2020, the Company was further informed by Tsinghua Tongfang that the Transfer has completed on 7 January 2020. After such completion of the Transfer, CNNCC became the single largest controlling shareholder of Tsinghua Tongfang holding 21% interest in it. Tsinghua Holdings still holds 4.75% direct interest in Tsinghua Tongfang and, through its subsidiaries, holds 2.35% indirect interest in Tsinghua Tongfang.

To the best knowledge of the Company based on the information available to it, as at the date of this announcement, Tsinghua Holdings is wholly owned by Tsinghua University (清華大學) in the PRC, and Tsinghua Tongfang (i) indirectly holds the entire issued share capital of THTF Energy-Saving Holdings Limited, which in turn directly owns approximately 9.20% shareholding in the Company; and (ii) indirectly holds a minority interest of approximately 22.6% in 深圳市華融泰資產管理有限公司 (Shenzhen Warranty Asset Management Co., Ltd.*), which in turn indirectly owns approximately 56.77% shareholding in the Company.

By order of the Board of
Tongfang Kontafarma Holdings Limited
Huang Yu
Chairman

Hong Kong, 8 January 2020

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Yu (Chairman) and Mr. Jiang Chaowen (Chief Executive Officer); and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.

* *For identification purposes only*