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**同方康泰產業集團有限公司**  
**Tongfang Kontafarma Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1312)**

**VOLUNTARY ANNOUNCEMENT**  
**POSSIBLE CHANGE IN SHAREHOLDING OF**  
**AN INDIRECT MINORITY SHAREHOLDER OF THE COMPANY**

This announcement is made by Tongfang Kontafarma Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) on voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to announce that on 28 December 2018 (after trading hour), the Company was informed by 同方股份有限公司 (Tsinghua Tongfang Co., Ltd.\*) (“**Tsinghua Tongfang**”), which holds indirect minority interest in the Company, about the possible change of controlling stake in Tsinghua Tongfang. Tsinghua Tongfang is a company established in the People’s Republic of China (the “**PRC**”) and its shares are listed on the Shanghai Stock Exchange (stock code: 600100). As informed by Tsinghua Tongfang, its own controlling shareholder, namely 清華控股有限公司 (Tsinghua Holdings Co., Ltd.\*) (“**Tsinghua Holdings**”) proposed to dispose all the interest that Tsinghua Holdings holds in Tsinghua Tongfang to 中國核工業建設集團資本控股有限公司 (China National Nuclear Construction Corporation Capital Holdings Limited\*), being an entity controlled by 國務院國有資產監督管理委員會 (State-owned Assets Supervision and Administration Commission of the State Council) (the “**SASAC**”) in the PRC. The Company was further informed by Tsinghua Tongfang that the aforesaid proposed disposal is subject to signing of the formal share transfer agreement and various approvals by relevant authorities in the PRC, including the SASAC.

To the best knowledge of the Company based on the information available to it, as at the date of this announcement, Tsinghua Holdings is wholly owned by Tsinghua University (清華大學) in the PRC, and Tsinghua Tongfang (i) indirectly holds the entire issued share capital of THTF Energy-Saving Holdings Limited, which in turn directly owns approximately 9.20% shareholding in the Company; and (ii) indirectly holds a non-controlling interest of 48% in 深圳市華融泰資產管理有限公司 (Shenzhen Warranty Asset Management Co., Ltd.\*), which in turn indirectly owns approximately 56.77% shareholding in the Company. Further, to the best knowledge of the Company based on the information available to it, neither Tsinghua University (清華大學), Tsinghua Holdings nor Tsinghua Tongfang is a party acting in concert with the controlling shareholder of the Company (has the meaning ascribed to it under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

The Group has been cooperating with Tsinghua University (清華大學) for various research initiatives in medical and pharmaceutical products with a view to integrating its academic expertise with the Group's industrial experiences. Based on the available information after making reasonable enquiry as at the date of this announcement, the Company is not aware of any change to the collaboration with Tsinghua University (清華大學) nor any material adverse impact on the business development, operation, management, financial position or future prospect of the Group as a whole as a result of the possible change in shareholding of Tsinghua Tongfang.

**As notified by Tsinghua Tongfang, the proposed disposal by Tsinghua Holdings of its interest in Tsinghua Tongfang is still subject to signing of the formal share transfer agreement and various approvals by relevant authorities in the PRC and the timing of which is uncertain, therefore, the aforesaid disposal may or may not occur. The Company will make further announcement when and where necessary for the updated progress of the proposed disposal.**

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Tongfang Kontafarma Holdings Limited**  
**Huang Yu**  
*Chairman*

Hong Kong, 31 December 2018

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Yu (Chairman) and Mr. Jiang Chaowen (Chief Executive Officer); and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.*

*\* For identification purposes only*