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同方康泰產業集團有限公司
Tongfang Kontafarma Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

**EXTENSION OF LONG STOP DATE OF THE MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL OF
THE ENTIRE INTEREST IN A WHOLLY-OWNED SUBSIDIARY**

Reference is made to the announcement of Tongfang Kontafarma Holdings Limited (the “**Company**”) dated 27 June 2018 in relation to, among other things, the Disposal of the entire interest in a wholly-owned subsidiary of the Company and the announcements dated 18 July 2018 and 23 July 2018 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

EXTENSION OF THE LONG STOP DATE

Pursuant to the Disposal Agreement, Completion of the Disposal is conditional upon and subject to the satisfaction of certain conditions precedent on or before the Long Stop Date. On 31 July 2018, the parties to the Disposal Agreement entered into a supplemental agreement to extend the Long Stop Date to 31 August 2018 (or such later date as the parties may agree in writing). Save as aforesaid, all other terms and conditions of the Disposal Agreement shall remain unchanged.

EXTENSION OF THE MATURITY DATE OF THE LOANS

As disclosed in the Announcements, the maturity date of the Loans was originally 29 June 2018 which was extended to 31 July 2018 as mutually agreed between the Disposal Company and the Lenders to allow the Company to raise fund for repayment of the Loans. On 31 July 2018, the Disposal Company and the Lenders mutually agreed to further extend the maturity date of the Loans to 31 August 2018.

By Order of the Board
Tongfang Kontafarma Holdings Limited
Huang Yu
Chairman

Hong Kong, 31 July 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Jiang Chaowen (Chief Executive Officer) and Mr. Ng Qing Hai; and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.