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同方康泰產業集團有限公司
Tongfang Kontafarma Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

**DELAY IN DESPATCH OF CIRCULAR
FOR THE MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL OF
THE ENTIRE INTEREST IN A WHOLLY-OWNED SUBSIDIARY**

Reference is made to the announcement of Tongfang Kontafarma Holdings Limited (the “**Company**”) dated 27 June 2018, in relation to, among other things, the disposal of the entire interest in a wholly-owned subsidiary of the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Disposal constitutes a major transaction for the Company under Chapter 14 of the Listing Rules. Since no Shareholder is required to abstain from voting if the Company were to convene a general meeting for approving the resolution(s) in respect of the Disposal Agreement and the transactions contemplated thereunder and the Company has obtained a written approval from China Health, the controlling Shareholder directly holding 3,165,974,000 Shares (representing approximately 56.60% of the total issued Shares as at the date of this announcement), in respect of the Disposal Agreement and the transactions contemplated thereunder, no general meeting of the Company will be held for the approval of the Disposal Agreement and the transactions contemplated thereunder pursuant to Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) in relation to the Disposal and other information required under the Listing Rules is required to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 19 July 2018.

As additional time is required for the Company to prepare and finalise, among other things, financial information of the Group for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and an extension of time for the despatch of the Circular. Further announcement will be made by the Company in respect of the application for the waiver and the expected date of despatch of the Circular.

By Order of the Board
Tongfang Kontafarma Holdings Limited
Huang Yu
Chairman

Hong Kong, 18 July 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Jiang Chaowen (Chief Executive Officer) and Mr. Ng Qing Hai; and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.