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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PROPERTIES MTN FINANCING LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

unconditionally and irrevocably guaranteed by

**SWIRE PROPERTIES LIMITED**

太古地產有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 01972)**

US\$500,000,000 3.50 per cent. Guaranteed Notes due 2028 (the “**Notes**”)

**(Stock Code: 5082)**

to be issued under the Issuer’s US\$4,000,000,000  
Medium Term Note Programme (the “**Programme**”)

*Joint Lead Managers*

**HSBC**

**Bank of America Merrill Lynch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 26 May 2017 (as supplemented by the supplement to it dated 15 November 2017) prepared in respect of the Programme and the pricing supplement dated 3 January 2018 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) and to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) only. Permission to deal in the Notes is expected to become effective on 11 January 2018.

10 January 2018

*As at the date of this announcement, the Directors of Swire Properties MTN Financing Limited are:*

*G.M.C. Bradley, F.N.Y. Lung, A.H.S. Lee and Y. Dai.*

*As at the date of this announcement, the Directors of Swire Properties Limited are:*

***Executive Directors:*** *J.R. Slosar (Chairman), G.M.C. Bradley and F.N.Y. Lung;*

***Non-Executive Directors:*** *P. Healy, R.S.K. Lim, M.M.S. Low and M.B. Swire;*

***Independent Non-Executive Directors:*** *S.E. Bradley, L.K.L. Cheng, S.T. Fung, S.C. Liu and M.Y. Wu.*